The Face of Philanthropy

Mission

The North Carolina Community Foundation enables North Carolinians of all means to make lasting and meaningful contributions to their communities.

We accomplish this through a network of affiliates that marshals resources, encourages community dialogue, and builds permanent assets that enrich the quality of life for our citizens and through prudent administrative and management services that support donors and their philanthropic objectives.

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2008

The Face of Philanthropy

The face of philanthropy in North Carolina is changing. It reflects the shifting demographics, geographies and needs across the state we serve. It's seen in the growing diversity of the people who make up our Foundation and its expanding, inclusive network of donors, volunteers, leaders and recipients. It begins earlier in life, with young people – even children – embracing the power of giving. And it mirrors the generations of givers as they transition and transfer their gifts and values.

What we're experiencing at the North Carolina Community Foundation is not unique. Foundations across the state and country report an ever-expanding involvement in philanthropy. We are merely a microcosm of our changing world.

Now at our 20-year mark, the North Carolina Community Foundation is in a unique position to both recognize and capitalize on these emerging trends. Our report is organized to provide a glimpse at three important areas:

State of Generosity: The NCCF's network of affiliates has grown over the past 20 years to serve nearly all corners of North Carolina. Our statewide footprint and focus on rural and underserved areas are both our strength and a key differentiator. Read how the NCCF and our partner affiliate foundations serve North Carolina in unique ways, with untold contributions to our state's quality of life and vital infrastructures.

Reflecting our Networks: Philanthropy is no longer the exclusive preserve of a privileged few. Those who participate in the joys of giving now reflect the demographics of our society in general and North Carolina in particular. You'll see how gifts great and small, from philanthropists who reflect both genders from every age and with growing diversity make an impact. The NCCF has programs to encourage giving among many groups that are emerging as important sources of charitable giving, including women and youth. The changing face of philanthropy is of course best reflected in the people we serve, partner with and employ: the donors, grant-recipients, leaders, volunteers and associates who have built the North Carolina Community Foundation over the last two decades.

Generations of Givers: Much is written about the great transfer of wealth from one generation to another. We are also witnessing the transfer of values from one generation to the next. This section shows how family philanthropy is strong and growing within the NCCF.

As we enter our third generation, the North Carolina Community Foundation remains poised to further cultivate philanthropy through our role as stewards of our state's vast resources, partners in community development and leaders in leveraging capacity.

The Letter

One of the most rewarding aspects of our work at the North Carolina Community Foundation is the opportunity to meet so many of the people who are doing great things in their communities across our state. While these philanthropists all share a sense of altruism and a strong inclination toward generosity, most striking is what they don't have in common. This year's report theme illustrates that point. After meeting some of our donors, funders and volunteers and reading about their stories in the pages that follow, you'll see that there is not just one "face of philanthropy." These profiles of giving are as varied as the people who make up our population, crossing all socio-economic groups, ignoring color, gender and even defying age. We can learn from them all.

Consider the lesson taught by Kersten Paxton. This Arapahoe Charter School student used a class assignment to see what $1 in seed money could do for her small coastal community. She paid it forward, and the stunning result was a $130.68 donation to the Pamlico County Community Foundation for the Dottie Gray Ambulance Fund. The significance of her three-week effort to grow $1 into a much needed community reinvestment will live on forever – and illustrates both the simplicity and the legacy of a gift to the NCCF. The significance of her contribution is explained further on page six.

We are delighted that Kersten's efforts and thousands of donors from across our fine state allow us to report another record year of giving. Grant and scholarship disbursements at March 31, 2008, totaled more than $6 million, a 24 percent increase over last year. We awarded 1,400 grants, an eight percent increase over the previous year.

None of the Foundation's work would be possible without the generous support of our donors and affiliate partners throughout North Carolina. We received more than $18 million in gifts this past year, bringing our total assets to $117 million.

Stewardship at any level requires responsibility. Each of us has a role to play in helping to ensure that community needs are discovered and met – and that our causes are defined and funded. It is our distinct honor at the NCCF to play a role in helping individuals, families and organizations discover their philanthropic passions and leverage giving to its maximum potential.

One reason we believe we're effective in this role is our presence throughout most of North Carolina. One of the NCCF's core advantages is our unique statewide network, which now serves 65 counties with 59 affiliates. Our mission to focus on rural, often under-served areas also has contributed to our ability to grow and flourish, and we will continue to capitalize on this strength.

You've already read about our impressive number of grants, allocations and assets. Growth in these areas and others has prompted us to make some strategic organizational changes to better align our services to affiliates, donors and constituents statewide. To that end, we have realigned positions, strengthened processes and introduced services. Realignments include:

- The position of Vice President of Affiliate Services, developed to enhance our partnerships and increase efficiencies with fund-holders and affiliates across North Carolina;
- The position of Director of Donor Engagement, established to evaluate, define and improve the overall giving experience with the NCCF;
- The position of Director of Marketing and Communications, created to raise awareness about the NCCF and implement strategies to increase resources and use of our services.

Photo by Katie Britt, Elizabeth Galecke Photography

We also have introduced an on-line giving option to help make giving convenient, available at nccommunityfoundation.org.

Our number-one goal through these new endeavors is to make your association with the NCCF gratifying and easy, whether you're a donor, fund-holder, volunteer or grantee working with our team of professionals at the state office or any one of our partner foundations throughout North Carolina.

We also want NCCF fund-holders and donors to be assured of the exacting standards that govern the administration of their resources. We are proud that the NCCF has achieved the highest ranking from Charity Navigator, an objective nonprofit rating service. The Foundation earned top ratings by exceeding requirements in several areas, including operational quality, financial efficiency and integrity, accountability and growth in program services.

Now at the 20 year mark, we can truly appreciate the Foundation's long-term perspective and insistence on safety, soundness and a conservative investment strategy, which are serving us well in these uncertain economic times.

While the NCCF's metrics remain solid, we need to temper future expectations with a dose of reality. We've already witnessed the impact of stock-market volatilities, and the economy's future remains uncertain. As always, be assured that prudent portfolio management and our continued reliance on safety and soundness will guide our philosophies.

Building lasting and meaningful partnerships with our affiliate networks and donors remains central to our future, as does our focus on rural, under-served areas. We also will continue to emphasize programming that encourages philanthropy among youth, women and people of color.

We are privileged to work with a talented and dedicated cadre of professionals and volunteers across the state. It's gratifying to witness what we have accomplished together. Through our continued partnerships, we see only ongoing opportunities for growth and innovation. We're in a unique position to reflect on the past two decades with an eye toward maximizing present opportunities and leveraging our future potential.

Sincerely,

Jennifer Tolle Whiteside, President

C. Ronald Scheeler, Chairman of the Board

State of Generosity

The North Carolina Community Foundation works to cultivate philanthropy throughout our state. With 59 affiliates supporting 65 counties across North Carolina, the very expanse of our network makes us unique.

The NCCF's focus on rural communities also sets us apart. Our tradition of serving the state with a focus on under-served areas means that the Foundation and our affiliate partners make vital contributions to our state's infrastructure and quality of life. The vast list of qualifiers that contributes to any community's livability runs the gamut from emergency services to education, the arts, historic preservation and environmental protection. Countless funds and endowments have been established with the Foundation and affiliates to support all of these areas and much more.

Disaster relief

Consider the relief funds that have been established with the Foundation in so many North Carolina communities in the wake of natural disasters. Timely grant-making is critical to recovery efforts, with potential for long-term impact on communities' abilities to rebound. Many, like funds set up with Carteret and Macon affiliates after particularly destructive hurricanes, stand ready for the next disaster. Grant-making procedures are in place and ongoing donations encouraged.

Some communities have taken a proactive approach, establishing emergency funds before disaster strikes. The Northern Albemarle Community Foundation is working to create the first regional relief fund to support 14 counties in North Carolina's northeastern corner. The Albemarle Disaster Relief Fund will primarily distribute proceeds to the Food Bank of the Albemarle and the Greater Albemarle Red Cross. A Feb. 28 Mardi-Gras dinner/dance fund-raiser is planned for 2009.

Meeting needs

Matching foundation resources with community needs is an important affiliate goal at all times, not just during disaster.

Affiliate foundations in Greene and Lenoir counties are working hard to engage their respective communities and promoting their unrestricted funds as the best way to meet area needs. United Gift Funds established in both Swain and Jackson counties serve as important community-wide fund drives to bolster programs in each of these mountain areas.

The barely two year-old Cary Community Foundation is already known as a go-to organization. The affiliate saw applications more than

Thanks to a grant from the Cary Community Foundation, handicap-accessible picnic tables are now available for all Adams Elementary School students to enjoy under the shelter on campus.

double this year, with a focus on funding initiatives that support children, families and the arts.

The generous Richard Chapman Cleve Fund, held with the Craven County Community Foundation, allowed the affiliate to quadruple its number of grants to support community initiatives this year. The fund supports a wide range of programs, including student mentoring through Big Brothers Big Sisters, indigent health care and reading services for the visually impaired.

The Montgomery County Fund really knows how to match needs with local resources. The 15-member board, half of whom hold their own funds, worked the phones to match specific community needs with donors. The effort more than doubled the number of grants they were able to make this year.

Circumstances like poverty or just plain bad luck can turn a hand-up into a life-line. A stellar example of generosity is the Anne and Alex Bernhardt Foundation, established with the Catawba Valley Community Foundation (CVCF) to support citizen needs in the economically depressed foothills area. Alex Bernhardt, who serves on the CVCF board, heads one of the largest family-owned furniture companies in the country, in operation since 1889.

Emergency services

The NCCF also holds countless funds that make critical emergency services possible or certainly more effective.

Hickory's historic high school now serves as a compound that houses nonprofits, museums, a library and more. The Unifour Foundation has provided significant resources for the SALT Block, which stands for Sciences, Arts and Literature Together!

Vance and Granville county affiliates have donated funds to local municipal ambulance stations to allow equipment purchases for search and rescue operations.

Dottie Gray's friends and family established an ambulance fund in her name with the Pamlico County Community Foundation after she tragically died from a stroke en route to emergency care via ferry from her home in Oriental. Since rescue services and the nearest hospital are about a half-hour away, the Dottie Gray Ambulance Fund has established a volunteer first-response team that can get anywhere in the district in less than five minutes. The volunteer team is equipped with a van and an automatic defibrillator.

Avery Community Foundation's Chris Juliano Memorial Fund is named after a valued member of both the local rescue squad and fire department who passed away. The fund supports the Mountain Ambulance and Health Care Foundation and its programs. Chris' family publishes a memorial poem with his photo in a newspaper advertisement each year to ensure that his memory and the cause live on.

Arts and culture

Funds established to support the arts and culture held by the NCCF and our affiliates throughout North Carolina are numerous and impressive. Affiliate funds help to support arts councils across the state and various artistic endeavors, from the esteemed John C. Campbell Folk School in the mountains to the famed Lost Colony outdoor drama at the coast.

The Alleghany County Community Foundation granted support to a unique venue for public art that honors the age-old tradition of quilting. The Quilt Trail, which also enjoys support from the Avery Community Foundation, winds through a growing list of Western North Carolina counties participating in this new form of experiential art and tourism. Several Midwestern and Southern states participate in this unique homage to the artistry of quilt patterns.

The heart of Hickory boasts an impressive re-purpose of the town's century-old high school called the SALT Block, an acronym for Sciences, Arts and Literature Together! The complex houses seven nonprofit and educational organizations, performing arts groups, two museums, a planetarium, an aquarium and a public library voted second-best in the state. The Unifour Foundation, a component fund of the Catawba Valley Community Foundation, has provided significant resources for this unique asset.

Preserving the past

Historic preservation is a priority with many of our fund-holders. Statewide endowments have been created by Preservation NC and the Tryon

Palace Council of Friends. Nearly one-third of the funds held by the Bertie-Hertford Community Foundation are devoted to historic or cultural preservation efforts.

New funds for preservation established this year by Margaret Rawls Stancil will benefit the New Bern Historical Society and a similar organization in Pamlico County.

Waynesborough Historical Village enjoys support through the Wayne County Community Foundation. This recreated 19th century village near the banks of the Neuse River was once the bustling seat of Wayne County until the railroad encouraged migration to nearby Goldsboro. The Old Waynesborough Commission Endowment has helped to reconstruct and maintain the old town, which now includes several representative or relocated structures and the Tuscarora Indian Village.

Environmental protection

The NCCF has several funds devoted to conservation and the environment. The Unifour Foundation granted $10,000 this year to support the Foothill Conservancy's Wilson Creek protection projects. New endowments established with the Currituck-Dare Community Foundation this year are the Corolla Wild Horse Fund and Network for Endangered Sea Turtles.

The North Carolina Community Foundation and partner affiliates are proud of our impact on profound quality of life issues and the support we provide to so many important aspects of community, cultural and environmental development throughout our great state.

Full Circle

A young musician from Catawba Valley has returned to his roots to give back. Brian Mahnke received a scholarship to attend the esteemed North Carolina School of the Arts (since renamed the UNC School of the Arts), completing his degree in music in 2003. The scholarship was made possible through a grant provided to the school through the North Carolina School of the Arts for Catawba County Fund. After graduate studies at the Eastman School of Music in New York and a brief flirtation with the food and beverage industry, he returned home to discern his next steps. Little did he know that he'd find his vocation in nearby Newton, where he serves as director of programming at the NewArt School and on the faculty, teaching saxophone and clarinet. The NewArt School is the educational programming arm of the Newton-Conover Civic and Performance Place, with a mission to promote the arts through education and programming at the facility and in partnerships with area communities and public school systems.

"I guess you could say that the community got a return on its investment," Mahnke said about the scholarship that sent him away to study music and brought him home to teach and promote the arts.

Mahnke said he is most gratified by the ability to contribute to the area's quality of life. "This kind of programming is critical in a region that is artistically underserved," he said. "Exposing adults and students to the arts is very important, not necessarily for their career development, but so they'll become patrons and donors," he said. "Building patrons is my big thing."

Several of the NewArt School's programs are funded through Unifour and the Catawba Valley Community Foundation.

Photo courtesy of Observer News Enterprise's Outlook magazine

State of Generosity

Reflecting our Networks

With the NCCF's 20-year focus on rural areas and a network that spans the state, we have long worked to make philanthropy accessible to all. Our footprint allows us to involve a growing representation of North Carolina's population in the important work of local community foundations as we engage board members, volunteers, donors and nonprofit recipients.

The bulk of our programming in recent years has been devoted to nurturing philanthropy among women and youth, often in underserved areas. Through our alliance with NCGives and its key partners, these initiatives are expanding.

Women givers

NCCF programming centered on women has leveraged networks and the power of collective giving.

The Women's Network in Wake County boasts more than 100 members and is entering its second grants cycle, with $104,000 to allocate. Gifts of no less than $25,000 each will be distributed this fall to nonprofits that focus on helping women and/or children in Wake County. Remarkable is the fact that the giving group has existed for just two years. The fund represents a cross-section of female philanthropists in Wake County and even spans generations within families, as mothers, daughters and daughters-in-law connect for change.

Also focusing on women and children are the three year-old Bertie-Hertford Women's Fund and the Women Givers of Northeast North Carolina, which includes the counties of Camden, Gates, Pasquotank and Perquimans.

Just getting underway, the Women Givers of Nash-Rocky Mount has a goal of granting $10,000 to programs for women and families its first year. NCGives has issued a matching-gifts challenge to help the group get off the ground.

In formative stages are women's giving circles in Onslow, which will focus on women's health issues, Johnston and Wilson counties.

The NCCF's statewide Women's Fund is entering its second grants cycle and focuses on issues that have a broad impact on North Carolina. Its leadership is comprised of representatives of the NCCF's existing and emerging affiliate women's giving groups.

Youth and philanthropy

It's no secret that younger generations have discovered the power of effecting change through volunteerism. We can add charitable giving to their expanding concept of philanthropy.

What began as an experiment in Vance County is now a full-fledged and active youth grant-making program, thanks to the partnership NCCF enjoys with NCGives, the Vance County Community Foundation and the Henderson Family YMCA. Teens with Power is the name of the Vance County youth group, now in its third year

Brailey Lee (left) and Morgan Avent were among Rocky Mount elementary school students who learned a valuable lesson about the power of collective giving when they pooled their change and voted on allocating resources in the community.

and going strong.

Wilkes County introduced a youth giving program last year, integrating the endeavor into the superintendent's existing advisory board of high school students. The Wilkes Youth Initiative, dubbed T3LC by the students (which stands for Time, Talent and Treasure Leading to Change), got a big jump-start through a generous gift from an anonymous donor. One of T3LC's grants funded a watering system for the local Future Farmers of America, allowing the chapter to introduce livestock to their curriculum. The impact the program had on participants can be summed up in a joint statement made by Jessica Adams and Aaron Luck at the Wilkes Youth Celebration to commemorate T3LC's first year: "This endeavor wasn't about handing out money; it was about learning the values of giving back to one's community and changing the lives of our friends, peers and mentors for the better."

Youth initiatives also are just getting started in Rocky Mount/Edgecombe, the Catawba Valley region and Onslow, Yadkin and Northampton counties.

"What makes these youth programs truly work are the alliances we enjoy with local organizations," said Carrie Gray, the NCCF's director of donor engagement, who has led the charge to develop initiatives across the state. "It's another great example of the power of networks."

No age limit

Teaching the concept of giving can start even earlier than high school. Take for example, an effort to acknowledge Philanthropy Day that had elementary students pooling their change to learn about the power of collective giving. Students at Winstead Avenue Elementary School in Rocky Mount brought in coins, merged their resources and voted on allocations. "If we can teach children the power of giving when they're young, then they can change the world," said Kelly Joyner Lee, the NCCF affiliate coordinator who organized the event.

And proving that the spirit of generosity has no age limit is Lieselotte Timmel, who at nearly 100 years young, has set up an endowment with the Moore County Community Foundation to honor her father. Ernst Ludwig Timmel was a German artist, poet and philosopher of some renown who was also credited with bringing updated lace-making manufacturing techniques to the U.S.

Expanding ethnicities

People of color contribute a growing and significant portion of charitable dollars in the United States, and North Carolina reflects this important trend.

Dr. Carolyn Ennis established a scholarship to create a legacy for her passion for learning and Shaw University, where she received her undergraduate degree. The fund is held with the Johnston County Community Foundation.

Several scholarships created by members of the Eastern Band of Cherokee Indians held with their affiliate foundation help to fund the continued education of tribal youth. The George and Della Owl Award, established from the estate of Cherokee philanthropists, recognizes academic excellence beyond high school for students enrolled in the Tribal Education Program. The Bill Taylor Scholarship Endowment funds scholarships for Cherokee students interested in pursuing college business degrees.

Cola Ashe established a fund to honor his late brother and parents, who put a premium on education. M.C. Ashe was a successful builder and farmer, and his wife Bernice was an educator who taught for more than 40 years. Their emphasis on the importance of higher education resulted in Cola's career as a high school social studies teacher and guidance counselor and his brother Frank's profession as an electrical engineer. High school graduates from Hertford or Northampton counties who plan to pursue a four-year degree are eligible to apply for the M.C. Ashe Family Scholarship Endowment, held with the Bertie-Hertford Community Foundation.

"We live in a small, economically deprived area where education can make a big difference," Ashe said. "My family's been blessed. And when one's been blessed – be a blessing to someone else."

Photo top left: Wilkes County's T3LC (or Time, Talent and Treasure Leading to Change) presented a check to the Future Farmers of America at their first grants celebration. Left to right are: FFA Advisor John Cothren and East Wilkes High students Lathan Stone, an FFA member, and Tyler Meyers of T3LC.
Photo top right: NCGives filmed the Northern Albemarle Women Givers' spring grants awards program for a documentary created to encourage philanthropy among women in North Carolina. NAWG President Nancy Easterday (seated) looked over notes between takes.
Photo bottom: Cola Ashe established the M.C. Ashe Family Scholarship Endowment with the Bertie-Hertford Community Foundation (BHCF) to honor his parents and brother. Left to right: Mr. Ashe presented certificates to the 2007 scholarship winners Bethany Pickering and Rakita Garner. Austine Evans, far right, is the BHCF grants committee chair.

Generations of Givers

There is no doubt of the significance that the heralded intergenerational transfer of wealth will have on philanthropy in the 21st century through the establishment and enrichment of funds, endowments and family foundations. Twenty years of developing stewardship at the North Carolina Community Foundation have allowed us to witness another important transition, and that is the transfer of values.

An excellent example is the Sharma family, who created a scholarship (awarded annually to a North Carolina student attending college in-state with a preference toward NC State University) to honor Dr. G.D. Sharma and the family's commitment to higher education. With a Ph.D. in entomology, Dr. Sharma taught at the high school and university levels in India, Africa and the United States for nearly 50 years. He and his wife Saroj share a passion for learning that was passed onto their now grown five children, all graduates of NC State. "We have in turn taught our children just as we were taught," daughter Madhu said. "When you get something in life, you need to give back to the community." With 10 grandchildren, the family tradition of giving back has great potential. Madhu's son Anuj Vedak, pursing an MBA at Harvard, is among the grandchildren who have donated to the Sharma Family Scholarship and expanded the value of giving-back into the next generation.

The legacy of philanthropy also includes volunteerism. The Walstons and extended family of Wilson are known for giving time and treasure. The late D. Stuart Walston was involved in the creation of the Wilson County Community Foundation and was a founding board member. He and wife Doris supported the community in quiet ways and established a fund with the local affiliate for their church. Son Stuart Jr., currently president of the Wilson affiliate, has continued the family legacy. He and his father established a fund to support Barton College through their renowned interior design firm, Stuart Walston, Inc. His sense of civic duty involves him in many causes. "I live here, grew up here, so I feel it's a duty to give back to the community that embraced me and helped me raise my children," he said. "It's all about ensuring that the next generation has the same opportunities that I've had." The next generation of Walstons is exploring their own community-service niche, with daughter Sarah providing valuable volunteer support for the Wilson affiliate's annual wine tasting fund-raiser. (Stuart's brother-in-law Clyde Harris Jr. serves on the NCCF's statewide board and is past-president of the Wilson affiliate board.)

A family scholarship fund to honor the late Robert E. Barnhill Sr. and various other funds established by his family acknowledge a true leader in the construction and contracting industries. Mr. B., as he was known to family and friends, achieved statewide and even national stature in the business world. He was involved in building

Photo by Jake Lounsbury

major highways throughout the Eastern Seaboard, and his company constructed a number of important buildings, hospitals and shopping centers. Yet he never forgot his Edgecombe County roots and remained loyal to the Tarboro area. "A mighty oak has fallen" was one of the heartfelt metaphors used to describe this much-beloved man and the community's sense of loss upon his death. His son Robert Jr. helps to carry on the family's business and serves on the NCCF's statewide board.

Stories about philanthropy are also handed down from one generation to the next, and the Allen's lore of largesse in Montgomery County is the stuff of legend – at least within the family. Kerry Hensley, a member of the Montgomery affiliate board, says her grandfather Barnie Allen was known for borrowing money to help others when he had none of his own to share. She also witnessed her parents' lifelong generosity, even when they didn't have much. She recalls her parents, J.F. and Jean Allen, sponsoring children over the holidays so they could spend time with a family.

The Sharma family of Cary created a scholarship to honor Dr. G.D. Sharma and the family's deep commitment to higher education, which now spans multiple generations. Dr. Sharma and his wife Saroj, center, are surrounded by their five grown children and their spouses and their 10 grandchildren.

Generations of Givers

At nearly the century mark, Lieselotte Timmel (center) has established a fund to honor her father, a German artist, philosopher and poet. Beth Boney Jenkins (left) and Mary Anne Howard (right), both of the NCCF, delight in their meetings and visits with Ms. Timmel.

Even today her folks take time to mentor children. All three Allen siblings, now grown, are givers and doers in their own quiet ways. The J.F. and Jean Allen Family Endowment is one they all contribute to and has been established to support general charitable needs in the community, as well as educational, religious and scientific initiatives. Kerry's brother Ray and his wife Breon also have a fund with the Montgomery County affiliate.

Sometimes a family's younger generation provides the inspiration for giving. Sarah Campbell was only in her 40s when she established a bequest in her will that specified, absent family heirs, the creation of a college scholarship fund for deserving high school graduates in Graham County, one of the poorest in our state. Her untimely death due to cancer saw the estate go to her mother Della. While not obligated, Della chose to honor her daughter's inten-

tions and established the Sarah Campbell Scholarship Fund with the Graham County Community Foundation, doubling the affiliate's endowments last year. A life-long educator, Sarah inspired many to enter the profession. A large group of teachers attended her funeral and sat together. When asked to signal if they had been taught by Sarah, half of the group stood to honor their mentor.

Many gifts have been established to honor the "mighty oaks" among us: some flourishing, some fallen. Whether with us or departed, their values have been planted within the next generation like acorns that will grow into saplings that thicken and branch into a greater network of givers for years to come. The North Carolina Community Foundation is proud to have played a role in nurturing this forest of stewardship that continues to take root and grow across our state.

There are many "mighty oaks" among the NCCF's statewide network: some flourishing, some fallen. Stuart Walston Jr. (top left) carries on a tradition of service to his Wilson area community that he learned from his parents. Both of his grown daughters are taking this lesson into the next generation. Sometimes parents learn from their children. Sarah Campbell (bottom left) had a vision to establish a scholarship to help Graham County youth attend college. Due to her untimely death, this dream was ultimately carried out by her mother.

The NCCF's statewide board and staff held a recent quarterly meeting at Marbles, a children's museum in Raleigh.

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mmorgan@nccommunityfoundation.org

Development and Affiliate Services
Beth Boney Jenkins, *Vice President of Affiliate Services*
bjenkins@nccommunityfoundation.org

Northern Piedmont Office
Jeanne Lawson, *Regional Associate*
jlawson@nccommunityfoundation.org
4601 Six Forks Road, Suite 524
Raleigh, NC 27609
Phone: 919-256-6914

Southeastern Office
Patricia Lawler, *Regional Associate*
plawler@nccommunityfoundation.org
PO Box 991
Wilmington, NC 28402
Phone: 910-815-2677

Northeastern Office
Peggy Birkemeier, *Regional Associate*
pbirk@nccommunityfoundation.org
Harbinger Center, Suite 4
Point Harbor, NC 27964
Phone: 252-491-8166

Coastal Plain Offices
Tia Douglass, *Affiliate Coordinator (Craven, Jones, & Pamlico)*
tdouglass@nccommunityfoundation.org
PO Box 791
Williston, NC 28589
Phone: 252-729-5491

Marilyn Gibson, *Affiliate Coordinator (Beaufort, Greene, Lenoir, Martin, & Pitt)*
mgibson@nccommunityfoundation.org
PO Box 2432
Greenville, NC 27836
Phone: 252-355-2570

Kelly Lee, *Affiliate Coordinator (Edgecombe, Halifax, Nash, Northampton, Wayne, & Wilson)*
klee@nccommunityfoundation.org
PO Box 7394,
Rocky Mount, NC 27803
Phone: 252-245-1794

Jennifer Alcock, *Consulting Associate*
jalcock@nccommunityfoundation.org

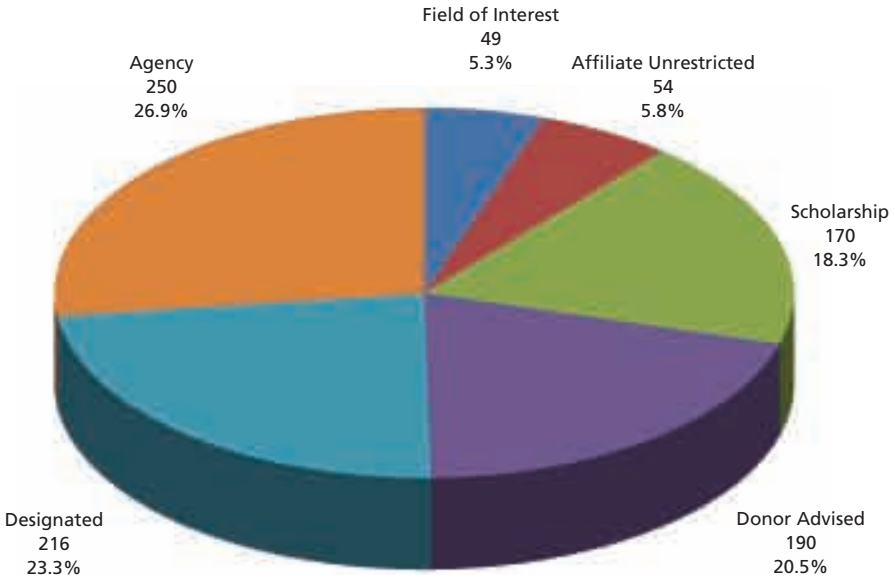
Northwestern Office
Leslie Stewart, *Regional Development Officer*
lstewart@nccommunityfoundation.org
Maria Manning, *Regional Services Associate*
mmanning@nccommunityfoundation.org
PO Box 2851
Hickory, NC 28603
Phone: 828-328-1237

Western Office
Sue LeLievre, *Regional Associate*
slelievre@nccommunityfoundation.org
Phone: 800-201-9532

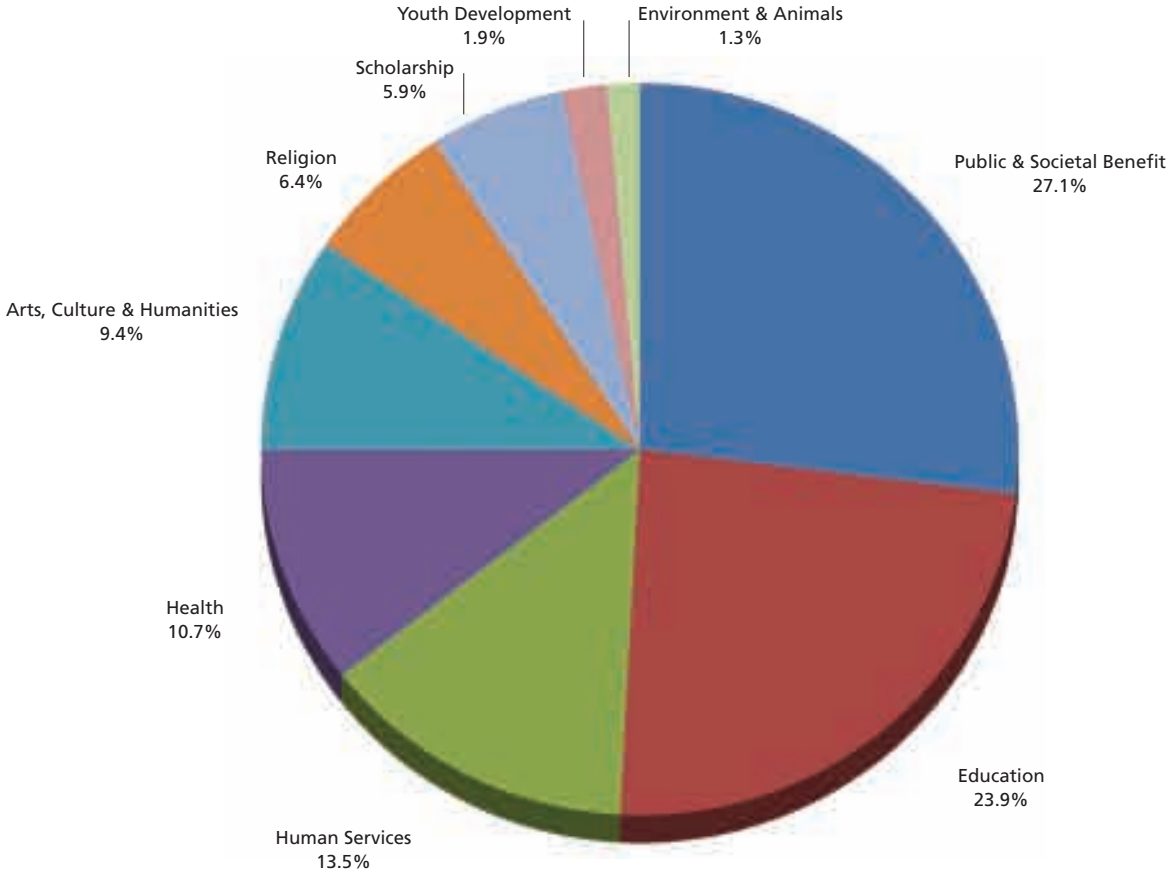
2008

Funds & Grants

Funds by Type



Grants by Program Area



2008 Financials

Statements of Financial Position
March 31, 2008 and 2007

	2008	2007
Assets		
Cash	$355,133	$1,754,593
Investments	114,584,679	110,169,100
Land and building held for sale	285,250	285,250
Contributions receivable, net	921,082	1,102,520
Contributions receivable from charitable lead trusts	565,320	-
Prepaid expenses and other assets	69,706	62,169
Property, equipment and leasehold improvements, net	301,504	321,698
Total assets	$117,082,674	$113,695,330
Liabilities and Net Assets		
Liabilities:		
Accounts payable and accrued expenses	$427,713	$308,952
Obligations under split-interest agreements	97,879	104,915
Agency funds payable	15,212,748	13,510,388
Total liabilities	15,738,340	13,924,255
Net assets:		
Unrestricted	$93,758,864	$92,881,925
Temporarily restricted	1,921,592	1,496,273
Permanently restricted	5,663,878	5,392,877
Total net assets	101,344,334	99,771,075
Total liabilities and net assets	$117,082,674	$113,695,330

Statements of Activities
Years Ended March 31, 2008 and 2007

	2008	2007
Revenues, gains and other support:		
Contributions	$18,192,255	$8,952,697
Less amounts received on behalf of others	(2,163,524)	(1,462,982)
Net contributions	16,028,731	7,489,715
Interest and other investment income	4,429,863	3,434,740
Realized and unrealized gains (losses)	(9,043,173)	5,031,975
Adjust amounts from agency funds	275,233	(1,096,965)
Net investment income and gains (losses)	(4,338,077)	7,369,750
Other income	153,956	193,653
Total revenues, gains and other support	11,844,610	15,053,118
Expenses:		
Programs:		
Grants	6,090,520	4,913,278
Less grants made on behalf of others	(686,920)	(841,994)
Grants expense	5,403,600	4,071,284
Grant making and fund holder support	2,668,029	2,236,956
Total program services	8,071,629	6,308,240
Fundraising and development	469,377	398,297
Administrative	992,825	899,707
Total expenses	9,533,831	7,606,244
Change in net assets from operations	2,310,779	7,446,874
Other changes:		
Loss on sale of building	-	(114,442)
Net asset transfer	(737,520)	-
Change in net assets	1,573,259	7,332,432
Net assets:		
Beginning	99,771,075	92,438,643
Ending	$101,344,334	$99,771,075

The audited financial statements are available for inspection at:
North Carolina Community Foundation
4601 Six Forks Road, Suite 524
Raleigh, North Carolina 27609

Independent Auditors:
McGladrey & Pullen, LLP

2008

Affiliates

The North Carolina Community Foundation supports philanthropy through a unique affiliate structure in 65 local communities. Together with our affiliate partners we inspire North Carolinians to make lasting contributions to their communities. Volunteer advisory boards guide their affiliate foundations to develop strategies that effect meaningful change and work towards a better tomorrow.

Below is a listing of all of our affiliate partners and a snapshot of their local work. The board lists contained on the following pages capture all individuals who served during the fiscal year ending March 31, 2008. We extend our deepest thanks to all of our volunteers and donors in each of the local affiliates and welcome our newest funds, which are noted in bold.

**Denotes a board member who is now deceased.*

Alleghany

Established: 1993

Board Members
Joseph C. Jones, Jr., Chairman
J. Scott Moncrief, Vice-Chairman
Carol E. Perdue, Secretary-Treasurer
Sara H. McMillan, Past-President
Michael A. Almond
Debra T. Bare
Carol Black
Sandra E. Carter
Bryan L. Edwards
Betty Jo Long
Angelia Miller
Kaye Royall
Russell J. Sheets
Curtis A. Sidden

Total Net Assets: $238,994
Total Grants & Scholarships Awarded: $14,071

Community Fund Grants: $1,800
2007-08 Community Fund Grant Recipients:
Alleghany Connections and Sparta School - Middle School Student Council

Total Endowment Funds: 8
Affiliate Community Fund
Alleghany Opportunity Fund
Agency
Alleghany County Education Fund
Alleghany Wellness Center, Inc. Endowment
Designated
Alleghany Memorial Library Endowment Fund
Alma Black Alleghany Memorial Hospital Education Endowment
Donor Advised
Green Hill Farm Endowment Fund
NAPCO Education and Recreation Endowment Scholarship
Ryan Anderson Wagoner Scholarship Endowment

Ashe

Established: 2000

Board Members
Dorothy M. Witherspoon, President
Grady Lonon, Secretary
Richard C. Miller, Treasurer
Carol Coulter
Linda Elliott
Jennings Gray
Sherrie Hodges
Bradley McNeill
Pat McNeill
Tara Miller
Stephen Shoemaker
Horace Thompson
Sue Thompson

Total Net Assets: $416,423
Total Grants & Scholarships Awarded: $17,726

Total Endowment Funds: 11
Affiliate Community Fund
Ashe County Unrestricted Fund
Agency
Ashe County Arts Council Endowment
Ashe County Board of Education Endowment Fund
Chestnut Hill United Methodist Church & Cemetery Endowment
The Ashe County Children's Trust
Designated
Women in Touch Endowment
Donor Advised
Virginia S. Hunt Fund for the Care of Animals
Daniel Lee "Dan" Eldreth Memorial Endowment
Scholarship*
Ruby A. Trivette Ruritan Scholarship
Ruth Vannoy Price Scholarship Fund
T. Stan Holman Memorial Scholarship Endowment
**The Ashe County affiliate also has a unique relationship with the Watauga-Ashe-Wilkes Scholarship Fund listed under Non Affiliate Community Funds.*

Avery
Established: 1997

Board Members
Tommy L. Burleson, President
Richard G. Storla, Vice-President
Deborah Powers, Secretary
Kenneth Beam, Treasurer
Donald R. Baker
Lisa F. Daniels
Brian Powers
Roslyn Thompson

Total Net Assets: $398,970
Total Grants & Scholarships Awarded: $11,211

Community Fund Grants: $1,000
2007-08 Community Fund Grant Recipient:
Avery County Cooperative Extension

Total Endowment Funds: 10
Affiliate Community Fund
Avery Legacy Fund
Agency
Avery Expo/Fair and Activities Fund
Beech Mountain Emergency Services Fund
Neighbors Helping Neighbors
Penland School of Crafts Fund
Designated
Chris Juliano Memorial Fund
Donor Advised
Sam & Sibyl Thompson Endowment
Scholarship
Danny Owens Memorial Fund
F. H. "Sammy" Ross, Jr. Memorial Scholarship
Gary "GJ" Johnston Leadership Scholarship

Beaufort
Established: 2001

Board Members
William H. Page, Jr., President
Curtis E. Ormond, Vice-President
Kadra M. Bradford, Treasurer
Allison Bedsole
Rod Cantrell
Kelly Crisp
Catherine Glover
Lee Hemink
Chris Kiricoples
William P. Mayo
Edward Moultrie, Jr.
S. Gregory Singleton
Sandra D. Snapp

Total Net Assets: $576,223
Total Grants & Scholarships Awarded: $27,263

Community Fund Grants: $1,110
2007-08 Community Fund Grant Recipients:
4-H Youth Development Fund of Washington, Beaufort/Hyde Partnership for Children and Beebe Memorial C.M.E. Church

Total Endowment Funds: 13
Affiliate Community Fund
Beaufort County Unrestricted Fund
Agency
BCAC Frances M. & William R. Roberson Jr. Arts Award Endowment
Beaufort County Arts Council Arts Alive Endowment
Beaufort County Developmental Center
Beaufort County Schools Education Foundation Endowment
Beaufort County United Way Endowment
The Blind Center Endowment
The Brown Library Endowment
Designated
Dorothy D. and George Curtis Clark Endowment
Washington REC Youth Basketball Program
Donor Advised
Carol and Buster Humphreys Endowment
Henry L. Stephenson Jr., MD and Frances H. Stephenson Community Fund Endowment
Scholarship
Doris Marie Jones Scholarship Endowment

Bertie-Hertford
Established: 1999

Board Members
Laura M. Beasley, President
Benjamin S. McLean, Vice-President
Lisa Daughtridge, Secretary/Treasurer
Tim Britton
Carole Y. Capps Everett
Roswald B. Daly, Jr.
Beverly Frances Edwards
Austine O. Evans
Richard N. Hoggard
Elsie W. Jordan
Agnes B. Powell
Marti N. Tyler

Total Net Assets: $2,382,764
Total Grants & Scholarships Awarded: $79,438

Community Fund Grants: $ 700
2007-08 Community Fund Grant Recipients:
Girl Scout Council - Colonial Coast, NC 4-H Development Fund of Raleigh and Union Rural Fire Department

Total Endowment Funds: 30
Affiliate Community Fund
Bertie-Hertford Community Foundation Unrestricted Endowment
Agency
Ahoskie Public Library Endowment
Charles H. Jenkins Memorial Fund for Historic Hope Foundation
Murfreesboro Historical Association Endowment
Old Murfreesboro High School, Inc. Endowment
Ridgecroft School Endowment
Shirley Stuart Pierce Ridgecroft School Endowment
Designated
Anna Spiers Lawrence Endowment
Century Post Office Museum Endowment
Chowan College Endowment Sponsored by Southern Bank and Trust Company
Clyde Braxton Britt Endowment
Elwood Parker Bennett Endowment
Fenton Blount & Doris Mewborn Ferguson Endowment
Gertrude Johnson Revelle Endowment
Ina Mitchell Jordan Endowment
James E. and Mary Z. Bryan Foundation Endowment for Chowan College
James Tillery Johnson Ridgecroft School Endowment
Margaret Futrell DeLoatch Endowment
Nancy Hall Sawyer Copeland Endowment
Nelda Vaughn Lassiter Education Fund
Roy D. Flood Sr. MD Cardio-Pulmonary Memorial Endowment
William K. Woltz and Elizabeth Winborne Woltz Endowment
Winton, North Carolina Jordan Family Heritage Fund
Donor Advised
James Tillery Johnson Family Charitable Endowment
Katy Evans Johnson & Gene Hines Johnson Charitable Endowment
Wayland L. Jenkins, Jr., Unrestricted Endowment
Field of Interest
The Bertie-Hertford Women's Fund Endowment
Women's Fund of Bertie-Hertford Gift Fund
Scholarship
Earl U. Capps, Jr. Scholarship Endowment
M. C. Ashe Family Scholarship Endowment

Brunswick
Established: 1997

Board Members
W. Davis Milligan, President
Dianne F. McRainey, Treasurer
Karen F. Anderson
Ira Wayne Berry
Marie R. Harrison
Edgar Haywood, III
Don Hughes
Jackie Lewis
Kenneth W. Mabe
Sharon P. Marshall
Buddy Milliken
David Ollis
A. Baxter Stirling

Total Net Assets: $363,218
Total Grants & Scholarships Awarded: $17,851

Community Fund Grants: $5,000
2007-08 Community Fund Grant Recipients:
Brunswick County Cancer Survivors and Support Group, Inc., Brunswick County Schools - Exceptional Children Department, Pilot International Foundation, Smart Start of Brunswick County, South Brunswick Band Boosters of South Brunswich High School and South Brunswick Interchurch Council

Total Endowment Funds: 8
Affiliate Community Fund
Brunswick County Unrestricted Endowment
Agency
Communities In Schools of Brunswick County Endowment
Designated
Ralph C. King Cemeteries Fund for New Britton Baptist Church
Donor Advised
Charles "Shep" and Gillie Salter Endowment
Janet Davis Britt Family Donor Advised Fund
U. S. Open King Mackerel Tournament Endowment
Wilson Family Charitable Endowment
Brunswick County Endowment for the Arts

Carteret

Established: 2005

Board Members

Richard T. McIntyre, Jr., President
Andy Chused. Vice-President
Kris R. Workman, Secretary/Treasurer
James B. Kraft, Past-President
Timothy S. Bradford
Walter Douglas Brady
Hugh Cullman
Sydney Lohr Cummings
D. J. Femia
J. Richard Futrell, Jr.
Cindi Blair Hamilton
Ralph Holloway
Edwin Johnson
Melissa Kenward
Julius McCabe
Pat McLaughlin
Pat Rauhauser
Frank Rush
Sally C. Steele
Daniel E. Styron
Susan Sullivan

Total Net Assets: $906,948
Total Grants & Scholarships Awarded: $100,199

Community Fund Grants: $30,107
2007-08 Community Fund Grant Recipients:
Arts Council of Carteret County, Beaufort Historical Association, Boys and Girls Club of Coastal Carolina, Broad Street Clinic Foundation, Inc., Carobell, Inc., Carteret County Department of Social Services, Carteret County Domestic Violence Shelter, Carteret County Rape Crisis Program, Core Sound Waterfowl Museum, Hope Mission Christian Ministries, NC Maritime Museum and Potters for Parkinsons

Total Endowment Funds: 15
Affiliate Community Fund
Carteret County Unrestricted Endowment
Agency
Carteret County Historical Society Endowment
Designated
Georgeann Burroughs Memorial Endowment for Broad Creek Middle School
Donor Advised
Carteret Community Disaster Relief Fund
Harold Anderson Memorial Fund
Pearl's Pantry Fund
Field of Interest
Carteret Charitable Gift Fund
Scholarship
Carteret County Association of Home Builders Murdoch Scholarship
Edward S. Dixon Scholarship Endowment
Joe "Boy" Willis Scholarship Fund
Joseph H. Tallman Scholarships in Mechanical/Electrical Engineering
Manley G. Gaskill Scholarship Fund Endowment
Sarah Jane Newberry Scholarship Fund
V. J. "Puck" & Pearl O'Neal Scholarship Fund
William E. Smith Jr. Memorial Scholarship Fund

Cary

Established: 2006

Board Members

Sheila Thorne Hale Ogle, President
Barry K. Shuster, Secretary
Thomas W. Quinn, Treasurer
Jennifer B. Robinson, Past-President
Daphne Ashworth
Alisa Wright Colopy
Jeff Dale
Wentworth L. Durgin
Phyllis Eller-Moffett
Deborah R. Fox
Rick French
Vinnie Goel
Philip Gorge
Catherine B. Hovis
Howard S. Johnson
Scott A. Korbin
Brenda Larson
Roy E. Mashburn, Jr.
Jill Maurer
Vickie T. Maxwell
Ernest F. McAlister
Bradley W. McGinnis
Diane Harris Rupprecht
Chuck Smith
Jack Smith
Maurice Smith
N. Kevin Umstead
William Curtis Westbrook, Sr.
David Wolf
Susan Zaytoun

Total Net Assets: $389,861
Total Grants & Scholarships Awarded: $54,000

Community Fund Grants: $50,000
2007-08 Community Fund Grant Recipients:
Adams Elementary School, Caring Community Foundation, Cary Visual Art, Inc., Center for Volunteer Caregiving, Children's Flight of Hope, Inc., Christian Community In Action, COPE Eldercare (Compassionate Options for Progressive Eldercare), Faithful Hearts, Friends of the Page-Walker Hotel, Inc., Interact (The Family Violence Prevention Center, Inc.), Life Experiences, Inc., Lucy Daniels Center for Early Childhood, National Veterans Freedom Park Foundation, Inc., NC Agricultural Foundation, Inc., NetWorks Basketball, Inc., Purple Elephant Computer Factory For Kids, Read and Feed, The Carying Place, Inc., The Miracle League of the Triangle and YMCA of the Triangle

Total Endowment Funds: 3
Affiliate Community Fund
Cary Community Foundation - Founders Fund
Agency
Cary Cultural Arts Endowment Fund
Scholarship
Robert Franklin Black Scholarship Fund

Catawba Valley

Established: 1997

Board Members

Barbara Dugan, Chair
Carl V. Cline, Vice-Chair
Vickie Martin, Secretary
George A. Moretz, Past-President
Claude Abernathy, Jr.
G. Alex Bernhardt, Sr.
Jerome Bolick
Merry S. Boone
Laurie Clawson
Donald Coleman
Matthew T. Fallaw
Nancy Fritz
Clement Geitner
Veronica Moore Guarino
Dale Hamby
J. Darrell Johnson
W. Hampton Lefler
Stephen B. Neuville
John Pope
Patty H. Schenk
Cindy Sellers
Charles M. Snipes
Terry Taylor
Stuart Terry
Mark Transou
John F. Watts
Kimberly H. Whitley
Barbara F. Williams

Total Net Assets: $10,092,395
Total Grants & Scholarships Awarded: $438,246

Community Fund Grants: $15,000
2007-08 Community Fund Grant Recipients:
AIDS Leadership Foothills-Area Alliance, Catawba County Hispanic Ministry, Catawba Science Center, Children's Protection Council, Communities In Schools of Caldwell County, Council On Adolescents of Catawba County, Domestic Violence Resource Center, Girls on the Run of Catawba Valley, Helping Hands Clinic of Caldwell County, Inc., Hickory Landmarks Society, NC 4-H Development Fund, Patrick Beaver Learning Resource Center, Rape Crisis Center of Catawba County, Inc., Salvation Army Boys & Girls Blub, Shelter Home of Caldwell County, Inc., Sipe's Orchard Home, South Caldwell Christian Ministries, Western Piedmont Symphony, Inc. and Women's Resource Center, Inc.

Total Endowment Funds: 51
Affiliate Community Fund
Catawba Valley Unrestricted Endowment
Agency
Albert A. Young Scholarship Endowment
ALFA HIV/AIDS Endowment
Caldwell County Library Endowment
Catawba County Historical Association Endowment
Catawba County United Way, Inc. Endowment
Catawba Medical Foundation Endowment
Children's Advocacy Center of Catawba County
City of Hickory Library - Hickory Public Library Adult Collections/Electronic Resources Fund
City of Hickory Library - Humanities Programming Fund
City of Hickory Library - Patrick Beaver General Operations Fund
City of Hickory Library - Ralph W. Hutton Family Children's Resources Fund
City of Hickory Library - Ridgeview Branch Humanities Programming Fund
Corinth Reformed United Church of Christ Charitable Foundation
Frances Moody Endowment
Greater Hickory Cooperative Christian Ministry Pharmacy Endowment

Hickory Choral Society Conductor Endowment
Hickory Choral Society Endowment
Hickory Community Theatre Endowment
NC School of the Arts Fund for Catawba County Endowment
Sipe's Orchard Home, Inc.
The Eastern Catawba Cooperative Christian Ministry Endowment
Viewmont Baptist Church - Nadine Greenhill Memorial Endowment
Viewmont Baptist Church - Robin Rollins Memorial Endowment
Viewmont Baptist Church Buildings & Grounds Endowment
Viewmont Baptist Church General Endowment
Viewmont Baptist Church Missions Endowment
Viewmont Baptist Church Spiritual Formation Endowment
Western Piedmont Symphony, Inc.
Designated
Christopher Kenneth Eoll Memorial Endowment
Joe & Pauline Poovey Endowment
The Thad L. McDonald Youth Endowment
Donor Advised
Anne and Alex Bernhardt Foundation
Anonymous Family Fund
Brittany Nichole Morrison Gift Fund
Collett-Bernhardt Family Foundation
Granite Savings Bank Unrestricted Endowment Fund
Helgi and Buck Shuford Endowment
Jeffrey D. Harris Memorial Endowment
Kenneth K. Millholland and Suzanne G. Millholland Endowment Fund
MattWillLucy Fund
MJ Fund
Neuville Family Endowment
Trout Unlimited/Philip H. Bracewell Conservation Education Endowment
The Unifour Foundation Inc. Endowment
Field of Interest
Leave a Legacy of Catawba Valley Gift Fund
Scholarship
Bob Gryder Scholarship Endowment
Keona Clark Millholland Scholarship
Sarah Willis Null Memorial Scholarship Endowment
Tom and Freida Johnson Scholarship Endowment
Young-Eury Scholarship Endowment

Cherokee

Established: 1992

Board Members
John A. Davidson, Jr., President
Noland W. Smith, Vice-President
Pat H. Ivie, Secretary/Treasurer
John Jordan*
Jeffrey D. Larson
Evelyn West
Eva H. Wood
Paul Worley

Total Net Assets: $252,784
Total Grants & Scholarships Awarded: $16,771

Total Endowment Funds: 8
Affiliate Community Fund
Cherokee County Unrestricted Endowment Fund
Agency
Dr. Al Swan Memorial Endowment
Designated
Alex B. and Mary Porter Owen Endowment
Cherokee County Youth Endowment
John C. Campbell Folk School Fund
Martha Axley Palmer Endowment for the Nantahala Regional Library System
Scholarship
James Albert Wood and Lee "Teddy" Nichols Award Scholarship Endowment
Wells Family Scholarship Endowment

Chowan

Established: 2006

Board Members
Robin Dahl Sams, President
Linda V. Lane, Vice-President
Jean Hicks DeMajewski, Secretary/Treasurer
Lynn Chesson
Dabney Herndon Narvaez
Brenda Powers
Ann Rosenblatt

Total Net Assets: $879,721
Total Grants & Scholarships Awarded: $23,327

Total Endowment Funds: 2
Agency
Edenton Endowment
Designated
Ann L. Sams Endowment

Clay

Established: 1994

Board Members
Mary Kathryn West, President
Irma N. McClure, Secretary/Treasurer
Glen P. Love
Margaret Roberts
Pamela D. Runge

Total Net Assets: $106,014
Total Grants & Scholarships Awarded: $2,760

Community Fund Grants: $ 800
2007-08 Community Fund Grant Recipients:
Clay County Communities Revitalization Association

Total Endowment Funds: 6
Affiliate Community Fund
Clay County Unrestricted Endowment Fund
Agency
Licklog Players Endowment
Designated
Clay County Youth Endowment
Kathleen S. Bell Gift Annuity
Senior Center Fund of Clay County Endowment
Scholarship
Mac Memorial Scholarship Endowment

Columbus

Established: 1999

Board Members
John A. Webster, President
Henry J. Edmund, Vice-President
Anne W. Jones, Secretary/Treasurer
Gary N. Kramer, Past-President
Spruell R. Britt
Richard L. Crutchfield
Rosanna B. Ezzell
W. Charles Gore
James C. High
Michael K. Jones
Kathleen Matlock
Carl W. Meares, Jr.
Leo Mercer
T. Ladeen Powell
R. C. Soles, Jr.
Terray F. Suggs
Andy Wayne
Calvin W. Williams

Total Net Assets: $225,752

Community Fund Grants: $15,207
2007-08 Community Fund Grant Recipients:
A Woman's Choices Pregnancy Care Center, Columbus County Arts Council, Columbus County Community Farmers Market, Columbus County Literacy Council, Columbus County Sheriff's Office, Columbus County Youth & Families Association, Inc., Communities In Schools of Whiteville, Inc., CPHC Mobile Medical/Dental Ministry, Fair Bluff Community Library Association, Inc., Families First, Inc., Progressive Women's Club, Inc., Southeastern Community College Foundation, Southeastern Oratorio Society, Inc., The Fishing School, Wesley United Methodist Church, Whiteville City Schools and Whiteville Improvement Association, Inc.

Total Endowment Funds: 5
Affiliate Community Fund
Columbus County Unrestricted Fund
Designated
Southeastern Community College Foundation Endowment
Donor Advised
Riegelwood Mill Charitable Endowment
Scholarship
Dempsey B. Herring Memorial Scholarship Endowment
Hobbs Family Scholarship Endowment

Craven

Established: 1991

Board Members
Daniel F. Pritchett, President
A. Rexford Willis, III, Vice-President
Susan W. Ward, Secretary
John O. Haroldson, Treasurer
Joseph W. Bach
Missy Blackerby
James C. Briley, Jr.
Al L. Coley
James T. Davis, III
Vernon L. DeBolt
Marc Finlayson
Tyler B. Harris
Bill Hawkins
Gregory W. Isley
John R. Kirkland
Lee Knott
Chuck Meekins
J. Daynette Orr
Gregory T. Peacock

Kevin M. Roberts
David Rosado
Anthony G. Salem
Linda J. Staunch
Brenda K. Wilson
David L. Young

Total Net Assets: $2,720,437
Total Grants & Scholarships Awarded: $117,982

Community Fund Grants: $6,030
2007-08 Community Fund Grant Recipients:
Big Brothers Big Sisters of SE NC, Coastal Carolina Chamber Music Festival, Coastal Women's Shelter, Inc., Craven County Partners in Education, Craven Literary Council, Merci Clinic and Tryon Palace Council of Friends, Inc.

Total Endowment Funds: 27
Affiliate Community Fund
Craven County Unrestricted Endowment Fund
Agency
American Legion Auxiliary Donnerson-Hawkins Unit #24 Endowment
Big Brothers Big Sisters of Southeastern North Carolina Endowment
Donnerson-Hawkins American Legion Post #24 Endowment
La Societe Des 40 Hommes Et 8 Chevaux
Partners in Education Charitable Giving Endowment
Designated
Annunciation School Scholarship Endowment
Craven County Endowment for the Arts
Craven County Partners in Education Endowment
Elizabeth R. Ward Fund
Joe & Mary Bach Athletic Scholarship Endowment
Margaret Rawls Stancil Endowment
New Bern Historical Society Endowment
Donor Advised
Aylward Celebrity Invitational Endowment
Aylward Celebrity Invitational Gift Fund
D. L. "Libby" Ward Endowment Fund
Jane Kinnison Millns Fund for Music in Christ Church Endowment
Jean Spagnolo Endowment Fund
Kiwanis Club of New Bern Bailey Dixon Endowment Fund
Mr. and Mrs. Robert S. Kennedy Endowment
Scott-Dorsett Family Fund
William Peter Jordan Memorial Fund
Sandra C. D'Angelo Memorial Foundation Endowment
Field of Interest
Richard Chapman Cleve Fund
Scholarship
New Bern Breakfast Rotary Todd Denson Memorial Scholarship Endowment
New Bern Civitan Club, Inc. Scholarship Endowment
New Bern High School Hall of Fame Scholarship Endowment

Currituck-Dare

Established: 1999

Board Members
Ginger Webster, President
Grant E. Fletcher, Vice-President
Marion W. Thorn, Secretary
Robert C. McCall, Treasurer,
William H. Brumsey, IV
Milton W. Etheridge
Diane H. Ferebee
Robert G. Green
Stephanie M. Massoth
Jeanne E. Meiggs
Diane O. Newbern
Mike Painter
Jeanette Marie Rhoads
John Rorer

Total Net Assets: $403,601
Total Grants & Scholarships Awarded: $79,462

Community Fund Grants: $30,325
2007-08 Community Fund Grant Recipients:
Albemarle Hopeline, Carl P. Nunemaker, Jr. Jockey's Ridge Endowment, Corolla Wild Horse Fund, Food Bank of the Albemarle, Network for Endangered Sea Turtles and Northeastern Community Development Corporation

Total Endowment Funds: 16
Affiliate Community Fund
Currituck-Dare Unrestricted Fund
Agency
Currituck County Public Library Foundation Endowment
Whalehead Preservation Trust Endowment
Designated
Carl P. Nunemaker, Jr. Jockey's Ridge Endowment
Corolla Wild Horse Fund Endowment
Network for Endangered Sea Turtles Endowment
Roanoke Island Historical Association Endowment Fund
The Southern Shores Community Fund in Memory of Kern P. and Ginks Pitts
Donor Advised
Charles Finch Gaddy Gift Fund
Dare County Boat Builders Tournament Endowment
Dare County Boat Builders Tournament Gift Fund
Scholarship
Etheridge-Meiggs Family Scholarship Endowment
Philip M. and Margaret M. Garrett Scholarship Fund
T. Baxter Williams, Jr. Scholarship Fund
The Virginia Dare BPW Education Endowment
Tommie G. Brumsey Scholarship Fund

Duplin

Established: 2005

Board Members
Ed Emory, President
Grey Morgan, Vice-President
Mary Taylor Wood, Secretary
Randy L. Albertson, Treasurer
Richard E. Harrell, Past-President
Cathy Blizzard
Glenn Brewer
Bill Carone
Stan Draughon
Ben Ellenberg
Harriet Farrior
Pam Owen Godwin
Freddy Hall
Barbara Harris
Rouse Ivey
LuAnne Johnson
Kristy Judge
Reginald Kenan
Bob Kornegay
Robert A. Lee
Todd Minchew
James R. Moor, Jr.
Wendy Murphy
Anna Rae Murray
Rebecca Nesbitt
Ellen S. Newbold
Richard Phaneuf
Ross Powell
Kim Quinn
Milford R. Quinn
Mitchell D. Rivenbark
Andy Wells

Total Net Assets: $89,587

Community Fund Grants: $5,000
2007-08 Community Fund Grant Recipients:
Duplin Christian Outreach Ministry, Sarah's Refuge, Inc. and Town of Kenansville

Total Endowment Funds: 1
Duplin County Unrestricted Endowment

Eastern Band of Cherokees

Established: 1993

Board Members
Allan Oocumma, President
Frela Owl Beck, Secretary
Thomas Jaros, Treasurer
J. L. Burgess
Thomas J. Haigler
David Matheson
Dorothy Posey
Ellison C. Rudd

Total Net Assets: $458,775
Total Grants & Scholarships Awarded: $59,431

Community Fund Grants: $45,591
2007-08 Community Fund Grant Recipients:
Bill Taylor Memorial Scholarship, Cherokee Center for Family Services, Cherokee Indian Hospital, Cherokee United Methodist Church, Cherokee Youth Center and Swain/Qualla Safe, Inc.

Total Endowment Funds: 13
Affiliate Community Fund
Eastern Band of Cherokees Unrestricted Fund
Agency
Bethel Cemetery Association Endowment
Hornbuckle/Bennes Scholarship Endowment
Swain County-Cherokee Reservation 4-H Foundation Endowment
Unto These Hills Education Fund Endowment

Designated
Craig Family Cemetery Endowment
James A. and Janene M. Cooper Endowment Fund
Drama Cemetery Association Endowment
George & Della Owl Endowment
Cherokee Pay Phones Endowment
Eastern Band Fund for Financial Literacy, Children's Health or Special Issues Endowment
Scholarship
Bill Taylor Scholarship Endowment

Edgecombe

Established: 1995

Board Members
Thomas B. Anderson, President
Russell B. Holderness, Vice-President
Mahlon W. DeLoatch, Jr., Secretary/Treasurer
Roberta E. Cashwell
W. G. Clark, IV
Jerome Creech
Meade Bridgers Horne
Mary Jane Jenkins
James C. Marrow, Jr.
Brent D. Nash
Mary Jane Pierce
Joseph W. Pitt
Joseph K. Spiers

Total Net Assets: $2,956,169
Total Grants & Scholarships Awarded: $13,820

Community Fund Grants: $ 970
2007-08 Community Fund Grant Recipients:
Tarboro Community Outreach and Tarboro Trap, Neuter, and Return

Total Endowment Funds: 12
Affiliate Community Fund
Edgecombe Charitable Fund
Agency
Blount/Bridgers House-Hobson Pittman Memorial Gallery Fdn., Inc.
Rotary Club of Tarboro Foundation Endowment
Designated
Coolmore Plantation Endowment
Furman-Mathewson Memorial Fund
Mr. and Mrs. Billy Parker Manning, Sr. Endowment
Donor Advised
Richard Lee and Elizabeth Flowers Phillips Endowment
Mary Ferebee Howard Endowment Fund
Scholarship
Glenoit Corporation Scholarship Endowment
Margaret D. Ruffin Scholarship and Award Endowment
Mary Rose P. Felton Waddell Scholarship Endowment
Tarboro High School Class of 1953 Scholarship Endowment

Franklin

Established: 1992

Board Members
Al Wheless, President
Darnell Batton, Vice-President
Diane P. Fleming, Secretary
Bryan Cash, Treasurer
Susan McFarlane
James A. Weathers
Ruth Wheless

Total Net Assets: $839,500
Total Grants & Scholarships Awarded: $ 40,449

Community Fund Grants: $1,000
2007-08 Community Fund Grant Recipients:
Boys & Girls Clubs of North Central NC, Care and Share of Franklin County and Franklin County Volunteers in Medicine Clinic

Total Endowment Funds: 8
Affiliate Community Fund
Franklin County Unrestricted Endowment Fund
Agency
Tar River Land Conservancy Endowment
Designated
James E. and Mary Z. Bryan Foundation Endowment for Louisburg College
Joy C. Strickland Achievement Award
R. P. and Maggie B. Holding Endowment for Louisburg College
Donor Advised
Wheless Family Endowment
Field of Interest
Franklin County Education Fund Endowment
Whitesburg Electronics Computer Literacy Fund

Graham

Established: 2000

Board Members
Eugene Farley, President
Ellen C. Carpenter, Secretary
Yvette Carringer, Treasurer
Fran Flowers
Randy Jordan
Mary Jane Millsaps

Total Net Assets: $62,221
Total Grants & Scholarships Awarded: $ 2,140

Community Fund Grants: $ 640
2007-08 Community Fund Grant Recipient:
Graham County Christian Youth Ministries (The Stable)

Total Endowment Funds: 4
Affiliate Community Fund
Graham County Unrestricted Fund
Scholarship
Ed Jackson Scholarship Endowment
Laura Phillips Memorial Scholarship Endowment
Rodney Orr Scholarship Endowment

Granville

Established: 1997

Board Members
Dale Hensley, President
Xavier L. Wortham, Secretary
Janet H. Stallings, Treasurer
Jan Allen
James E. Cross, Jr.
James H. Davis, Jr.
Lil Dworsky
Stan Fox
Betty H. Friday
Tom Houlihan
T. S. Royster, Jr.
Harrison Simons

Total Net Assets: $379,069
Total Grants & Scholarships Awarded: $ 4,460

Community Fund Grants: $2,500
2007-08 Community Fund Grant Recipients:
Area Congregations in Ministry, Granville Historical Society Museum and Women Involved in Community Action

Total Endowment Funds: 6
Affiliate Community Fund
Martha Frances Pruitt Endowment Fund
Agency
Granville County Historical Society Museum Endowment
Donor Advised
Annette Clark Endowment
Royster, Cross & Currin Charitable Fund
Field of Interest
Dr. and Mrs. C. Bryan Finch Endowment Fund
Scholarship
Donald Patrick Darden Scholarship Endowment

Greene

Established: 2004

Board Members
Brad S. Parris, President
Beth M. Moye, Vice-President
Dora Pasour, Treasurer
Lela T. Stevens, Director Emeritus
D. Harold Bailey
Lois M. Barrow
John Paul Black
Misty L. Chase
Judy W. Davenport
Stan Dixon, PhD
Peggy S. Greene
Jean T. Jenkins
Bettie Jones
Martha Murphy
Angie Turnage

Total Net Assets: $57,887
Total Grants & Scholarships Awarded: $15,582

Community Fund Grants: $ 960
2007-08 Community Fund Grant Recipients:
Fort Run Rural Fire & EMS Association and Greene County Interfaith Volunteers, Inc.

Total Endowment Funds: 3
Affiliate Community Fund
Greene County Fund
Donor Advised
Brad S. Parris Charitable Endowment
Clarence H. & Florence C. Moye Memorial Endowment

Halifax

Established: 1998

Total Net Assets: $90,426
Total Grants & Scholarships Awarded: $4,352

Total Endowment Funds: 3
Affiliate Community Fund
Halifax County Unrestricted Fund
Donor Advised
The Ertie Boyd Warren Sain Memorial Fund
Scholarship
Medlin Charitable Trust Award to Roanoke Rapids HS Graduates

Harnett

Established: 1996

Board Members
Patrick Tilghman Pope, President
Alton D. Bain, Vice-President
Patsy Carson, Secretary
Joseph M. Giles, Jr., Treasurer
Bart Adams
Hoover Adams
Jesse C. Alphin, Sr.
Daniel B. Andrews
Frances G. Avery
Bruce B. Blackmon
Larry Byrd
Charles W. Carpenter
Dallas L. Dafford
Dan Denning
William Ellis
Neil Emory
Bob R. Etheridge
Catherine B. Evans
L. Holt Felmet
Keith G. Finch
Dorothy C. Hales
Benny Hall
Kim Hargrove
Oscar N. Harris
Diane Hatley
Ester H. Howard
Jimmy Johnson
Linda Johnson
George Joseph
Pat Marshall
William C. Marshburn
Caron Mayo
Carlie C. McLamb
Michael S. McLamb
Neil McPhail
Clem Medley
Robert B. Morgan
Abraham N. Oudeh
Ray Phillips
William R. Pope
Jimmy Randolph
Rhett Raynor
John Shaw
Kenny A. Shaw
J. Dal Snipes
Dwight W. Snow
H. L. Sorrell, Jr.
Johnson Tilghman
Irvin Warren
John H. Wellons
Robert P. Wellons
Robert J. Womble

Total Net Assets: $5,610,885
Total Grants & Scholarships Awarded: $192,318

Community Fund Grants: $5,578
2007-08 Community Fund Grant Recipients:
Baptist Children's Homes of NC, Coats Museum, Erwin Fire Department and Rescue Squad, Inc., Friends of the Howard House, Inc. and Harnett County Historical Society Foundation

Total Endowment Funds: 27
Affiliate Community Fund
Harnett County Unrestricted Endowment
Agency
Buies Creek Fire Department Endowment
Campbell University Phi Kappa Phi Endowment
Coats Museum Endowment
Harnett Production Enterprises
Heritage Bible College - Martin L. and Lola R. Byrd Scholarship Endowment
Heritage Bible College Endowment
The Campbell House Endowment
Designated
Albert Jackson Endowment
Campbell University Law School Endowment Fund
Campbell University School of Business Endowment
James E. and Mary Z. Bryan Foundation Endowment for Campbell University
James E. and Mary Z. Bryan Foundation Endowment for Campbell University Divinity School Scholarship
Johnnie Lee Stewart Marks Day Care Endowment
Joseph Hawkins and Louella Lassiter Penny Scholarship Endowment
The Campbell University R.P. Holding Sr., Chair of Finance Endowment
William C. Lee Museum Endowment
Donor Advised
Henderson D. Mabe, Jr. Endowment Fund
Robert B. Carr Family Endowment
Scholarship
C. Reid Ross Rotary Scholarship Endowment
Eli and Gertrude Baer Scholarship Endowment for Triton High School
Ernest F. & Lula Sorrell Alphin Scholarship Endowment
H. Lentis and Maude Penny Sorrell Scholarship Endowment
Harnett County Home Builders Association Scholarship Endowment
Harnett County Retired School Personnel Scholarship Endowment
Johnnie Lee Stewart Marks Scholarship Endowment
Louis G. Joseph Memorial Scholarship Fund
Nina Courtney Alphin Scholarship Endowment

Haywood

Established: 1994

Board Members
Garrett L. Lance, President
Belva Evans, Secretary
Jennifer Wells Jacobson, Treasurer
James W. Bromley
Evelyn M. Coltman
Clay M. Dangerfield, III
Chris Forga
Chuck Fultz
Rob Hawk
Brenda Hipps
Wallace Simmons
Charles M. Starnes
Elaine Stewart
Thomas Kip Ray

Total Net Assets: $515,214
Total Grants & Scholarships Awarded: $24,126

Community Fund Grants: $3,140
2007-08 Community Fund Grant Recipients:
Francis Mill Preservation Society, Haywood County 4-H Club, Haywood County Meals on Wheels, Lifespan and Mountain Projects, Inc.

Total Endowment Funds: 9
Affiliate Community Fund
Haywood County Unrestricted Endowment
Agency
Hands Across Haywood Student Activities Fund Endowment
Haywood Mountain Home Endowment Fund
Town of Waynesville Recreation Endowment
Donor Advised
Blevins Family - Haywood Oil Endowment Fund
Cruso Endowment
Scholarship
Canton High School Class of 54 Scholarship Fund
Charles Shuford Memorial Scholarship
Phoenix/Chambers Memorial Scholarship Endowment

Hoke

Established: 1999

Board Members
John O. Jordan, President
William C. Fields, Jr., Secretary/Treasurer
Marianne Baker
David E. Conoly
Ed Cross, Jr.
Vickie Lynn Farmer
Jean H. Hodges
Regina McKinney Joe
Randy L. Jones
David F. McFadyen
Joseph C. Poole Jr.
Wyatt Upchurch
Rebecca H. Wood

Total Net Assets: $416,807
Total Grants & Scholarships Awarded: $12,720

Community Fund Grants: $2,700
2007-08 Community Fund Grant Recipients:
4-H of Hoke County, Children's Development Center, Habitat for Humanity - Pembroke, NC Turkey Festival and Raeford-Hoke Museum

Total Endowment Funds: 16
Affiliate Community Fund
Hoke County Unrestricted Endowment
Agency
Children's Developmental Center Endowment
Raeford Presbyterian Church Scholarship Endowment - Bill McFadyen Scholarship
Raeford Presbyterian Church Scholarship Endowment - Chandler and Eloise McFadyen Roberts Scholarship

Raeford Presbyterian Church Scholarship Endowment - Jack Edwards Burgess Memorial Scholarship
Raeford Presbyterian Church Scholarship Endowment - Jeff Upchurch Scholarship
Raeford Presbyterian Church Scholarship Endowment - Rachel Stevens Scholarship
Raeford Presbyterian Church Scholarship Endowment: Archibald B. McFadyen and Jennie M. McFadyen
Raeford Presbyterian Church Scholarship Endowment: George E. Pine and Jane P. Pine Scholarship
Raeford Presbyterian Church Scholarship Endowment: Henry C. Roberts and Mary B. Roberts Scholarship
Raeford Presbyterian Church Scholarship Endowment: W.E. and Ellen Willis Scholarship
Donor Advised
Wyatt Jeffrey Upchurch Endowment Fund
Scholarship
Dr. Bob Townsend Scholarship Endowment
Dr. Riley Jordan Scholarship Endowment
Mary Archie McNeill Endowment Fund
Monroe and Gillis Scholarship Endowment

Jackson

Established: 1992

Board Members

Norman West, President
Richard L. Kucharski, Vice-President
A. J. Grube, Secretary/Treasurer
William J. Kirwan, Past-President
Ruth Anderson
Debra Bennett
Irene M. Hooper
Charles McConnell, Jr.
Frances Mincey
David Preston
Lyn Stanberry
Elizabeth Tyson-Lofquist
Henry Wong
Dickie Woodard

Total Net Assets: $552,072
Total Grants & Scholarships Awarded: $121,441

Community Fund Grants: $6,000
2007-08 Community Fund Grant Recipients: *Blue Ridge Mountain Health Project, Catch the Spirit of Appalachia, Inc., Cherokee Challenge, Downtown Sylva Association, Fontana Regional Library, Jackson County Genealogical Society, Inc. and Town of Dillsboro*

Total Endowment Funds: 19
Affiliate Community Fund
Jackson County Unrestricted Endowment Fund
Agency
Catch the Spirit of Appalachia Endowment
Jackson County Schools Endowment
Jackson County Schools Gift Fund
Southwestern Child Development Commission Endowment
St. David's Endowment
Designated
Beverly and Robert Johnson Gift Annuity Agreement
Gene Newsom Endowment for R. E. A. C. H.
Good Samaritan Clinic of Jackson County Endowment
Jackson County Main Library Fund
Judy Brinson Conseen Fund for Cullowhee Baptist Church
Parris Cemetery Fund
Sol & Lillian Schulman Family Endowment for Downtown Sylva
United Christian Ministries of Jackson County Endowment
Donor Advised
Sylva Rotary Endowment
Alley Children's Fund Endowment
Scholarship
Donald F. Ashe Memorial Scholarship Endowment
J. K. Perry Memorial Scholarship Endowment
Wayne Johnson Scholarship Endowment

Johnston

Established: 1992

Board Members

Belinda E. Etheridge, President
Betsy G. Whittington, Vice-President
Sammy G. Jackson, Secretary
Butch Scott, Treasurer
Dale Herring, Past-President
Emery Ashley
Kevin L. Boyette
Ramona H. Cash
N. Leo Daughtry
Grover T. Dees
Margaret W. DiNubila
Carolyn G. Ennis
John D. Hobart
Frank B. Holding
Harold Keen
Ayden R. Lee, Jr.
Stewart McLeod
Allen L. Mims, Jr.
James W. Narron
Diane Thompson-Hagwood
Elmer J. Wellons, Jr.
James M. Wilson
Sue L. Wood

Total Net Assets: $2,797,696
Total Grants & Scholarships Awarded: $41,910

Community Fund Grants: $18,000
2007-08 Community Fund Grant Recipients: *Clayton Youth Theater, Family Life Center, Feed His Sheep Ministries, Harbor, Inc., House of Hope of NC, Inc., Johnston County Arts Council, Johnston County Council on Aging, Inc., Johnston County Education Foundation, Johnston County Industries, Inc., Johnston County Youth Services, Nickelby Project, Inc., Not Just Another Community Center, Inc., Pines of Carolina Girl Scout Council and Special Olympics of Johnston County*

Total Endowment Funds: 30
Affiliate Community Fund
Johnston County Unrestricted Endowment Fund
Agency
Day By Day Alcohol and Drug Treatment Center
Johnston Baptist Association WMU Mitchiner Scholarship Endowment
Johnston County Council on Aging Endowment
Johnston County Industries Endowment
Johnston Memorial Hospital Foundation Endowment
Joseph H. Lansinger Johnston County Foster Children's Endowment Fund
Tobacco Farm Life Museum Endowment
Designated
Ava Gardner Museum Endowment
Benson Little Theatre Endowment
Bentonville Battleground Fund
Clayton Cultural Arts Foundation Endowment
Jim Swertfeger Memorial Golf Award
Johnston Community College Endowment
Johnston County Heritage Center Endowment
Kenly Public Library Endowment
Scott Family Endowment for the Tobacco Farm Life Museum and Theater
Smithfield Cemeteries Fund
Donor Advised
Cook Endowment
Elmer J. Wellons Jr. Family Fund
Frances Finch Hobart Award for Voluntary Community Service Fund
Kenly Kiwanis Club Endowment
R. P. Holding Gift and Challenge Fund
Hugh A. and Elizabeth T. McGowan Endowment
Field of Interest
Lorraine Cooper Johnston County Community Foundation Endowment
Scholarship
Alpha Beta Chapter Scholarship Fund
Carolyn Grantham Ennis Scholarship Endowment
Ernestine J. Williams Scholarship Endowment Fund
Johnston County Arts Council Endowment
The Woman's Club of Clayton Hocutt-Horne Scholarship Endowment

Jones

Established: 2005

Board Members

Reta S. Britt, President
E. Timothy Lightfield, Vice-President
Ivy Brantley Reid, Secretary/Treasurer
Victor C. Bryan
Connie Gray Carlton
Don Fowler
Ramona Simmons Gonzalez
Charles C. Henderson
Ethan A. Lenker
Daniel P. Ryan
Lloyd Wayne Sayland
Johnny L. White

Total Net Assets: $9,176

Total Endowment Funds: 1
Designated
Frost Park Endowment

Lee

Established: 1997

Board Members
Robert W. Nelson, President
Howard Bokhoven, Vice-President
Tammy Bennetts, Secretary/Treasurer
Mikeal Basinger
Charlie Bowers
S. Wilson Cox
Michael B. Daly
David C. Foushee
Charles E. Garrison
Doug Gay
Dargan Moore
Clyde J. Rhyne
Charlie L. Welborn
Howard H. Willett, Jr.

Total Net Assets: $1,857,644
Total Grants & Scholarships Awarded: $53,981

Community Fund Grants: $ 750
2007-08 Community Fund Grant Recipients:
NC 4-H Development Fund of Raleigh, Pines of Carolina Girl Scout Council and Prostate Cancer Support Group of Lee County

Total Endowment Funds: 18
Affiliate Community Fund
Lee County Unrestricted Endowment
Agency
Boys & Girls Club of Sanford/Lee County
Central Carolina Hospital Auxiliary Endowment
Grace Christian School Scholarship Endowment
John Stanley Ryser Scholarship for Grace Christian School
Lee County Industries Endowment
Railroad House Historical Association, Inc. Endowment
Designated
HAVEN in Lee County Endowment
Lee County Charities Endowment
Margaret L. and Calvin G. Caviness Endowment
Donor Advised
Casey Bokhoven Memorial Endowment
Forever Rely On God (FROG)
L. B. Hester Endowment
LPC Endowment
William J. & Emily G. Womble Endowment
Scholarship
Hugh and Ethel (Ma) Hunter Poplar Springs United Methodist Church Endowment
Marie Kelly Hunter Salem Presbyterian Church Endowment
Priscilla Anne Edwards Scholarship Endowment

Lenoir

Established: 1996

Board Members
Kay Taylor Harrell, President
Barbara Perry, Vice-President
Joyce G. Cherry, Secretary/Treasurer
Alton Brantley Briley
David S. Brody
Leraine Collier
Skip Greene
Gregor J. Hannibal
Earl Harper
Jack Harrell
John F. Marston

Total Net Assets: $449,509
Total Grants & Scholarships Awarded: $24,100

Community Fund Grants: $3,550
2007-08 Community Fund Grant Recipients:
Girl Scout Council - Coastal Carolina, Inc., Lenoir Boys & Girls Club, Lenoir County SPCA, Neuse Regional Library, NC 4-H Development Fund of Raleigh and Preservation of the Grainger Complex

Total Endowment Funds: 5
Affiliate Community Fund
Lenoir County Unrestricted Endowment
Agency
Lenoir County Historical Association, Inc. Endowment
Designated
Kathryne C. Hankins Endowment
Lenoir County SPCA Endowment
R. P. and Maggie B. Holding Endowment for Arendell Parrott Academy

Macon

Established: 1992

Board Members
Lawrence Stenger, President
Donald Sandoval, Vice-President
Theresa F. Ramsey, Secretary/Treasurer
Beverly Beasley
Milam Beasley, Jr.
Jim Breedlove
Louise Henry
Michele Hubbs
Daylon O. Plemens
Hammond Rauers
Thomas Ritter
Judy St. John
Karen M. Stiwinter
Neil Van Hoogen
James A. Vanderwoude

Total Net Assets: $1,181,751
Total Grants & Scholarships Awarded: $213,989

Community Fund Grants: $11,400
2007-08 Community Fund Grant Recipients:
Blue Ridge Mountain Health Project, Community Care Clinic of Highlands - Cashiers, Inc., Crime Stoppers, Folk Heritage Association of Macon County, Fontana Regional Library, Franklin Amateur Swim Team, Franklin H.S. Band Boosters, Full Spectrum Farms, Inc., Highlands Community Child Development Center, Inc., Kids Place, Little Tennessee Watershed Association, Macon County 4H Teen Girls' Club, Macon County Academic Foundation, Macon County Art Association, Macon County Friends of Animals, Inc., Macon County Historical Society, Macon County Master Gardeners Association, Macon County Program for Progress, Inc., Second Mile Ministries, The Walk-First United Methodist Church and Upper Cartoogechaye Community Club

Total Endowment Funds: 23
Affiliate Community Fund
Macon County Unrestricted Endowment Fund
Agency
Alzheimer's Caregiver Special Needs Endowment
Center for Life Enrichment Endowment
Cornerstone Presbyterian Church Endowment
Kids Place Endowment
Literary Council of Highlands Endowment Fund
Macon County Public Library Endowment
Designated
Franklin Church of Christ, McCollum Drive Scholarship Endowment
Franklin High School Boosters Gift Fund
Museum of American Cut and Engraved Glass Endowment
Donor Advised
Thornton (J. Irvine) Charitable Remainder Unitrust
Macon County Youth Endowment
Tales for Tots Gift Fund
Field of Interest
Macon County Community Disaster Relief Fund Scholarship
Brandon Stiwinter Memorial Scholarship Endowment
First Citizens Bank Associates Scholarship Endowment
Franklin High School Athletic Boosters Scholarship Endowment
Franklin High School Class of 51 Scholarship Endowment
Guy Taylor Memorial Scholarship Fund
Judy Moore Memorial Scholarship Endowment
Macon Unit #108 American Legion Auxiliary Scholarship Endowment
Tom Raby Memorial Scholarship Endowment
William V. Mason Junaluskee Masonic Lodge Scholarship and Humanitarian Endowment

Madison

Established: 1994

Board Members
R. Gerald Cody, President
Wilfred Coudriet, Vice-President
Larry Peek, Secretary
Sidney Mashburn, Treasurer
Larry L. Burda
Jo Ann Crooms
Walter S. Gladding
Annette R. Henry
Connie N. Kramer
Charles Pfaff
Jerry Plemmons

Total Net Assets: $865,869
Total Grants & Scholarships Awarded: $62,895

Community Fund Grants: $4,100
2007-08 Community Fund Grant Recipients:
Greater Ivy Community Citizens Association, Inc., Neighbors In Need, Inc., The SART Guild - Children's Summer Theater and Therapeutic Horseback Riding Association

Total Endowment Funds: 12
Affiliate Community Fund
Madison County Unrestricted Endowment
Agency
Mars Hill College Endowment
Southern Appalachian Repertory Theatre Endowment

Designated
James E. and Mary Z. Bryan Foundation Endowment for Mars Hill College
Nancy Thames Lippard Endowment for Dorland Memorial Presbyterian Church
Ruth Lippard Smith Hospice of Madison Fund
Donor Advised
Walter and Augusta Jenkins Gladding Endowment Fund
Buster Mashburn Endowment Fund
Fran's Helping Hand Endowment
Field of Interest
Howard J. & Blanche Elam Runnion Endowment
Scholarship
Elizabeth "Lib" Hale DuVall Memorial Scholarship
Madison County Chamber of Commerce Scholarship Endowment

Martin

Established: 2004

Board Members

Simon Griffin, President
Laurence E. Lilley, Jr., Vice-President
Susan D. Dunlow, Secretary/Treasurer
Greg Shepherd
William O. Webb

Total Net Assets: $44,219
Total Grants & Scholarships Awarded: $1,640

Total Endowment Funds: 4
Affiliate Community Fund
Martin County Unrestricted Endowment
Designated
Peggy Jo Cherry Memorial Endowment
William Brian Bowen Memorial Endowment
William L. & Mable S. Butler Scholarship

Montgomery

Established: 1992

Board Members

Laurie Gutschmit Trexler, President
Gary McRae, Vice-President
Judy W. Stevens, Secretary
John C. Willis, Treasurer
Jesse S. Capel
Earle A. Connelly
Brady W. Dickson
R. Winston Dozier, Jr.
Margo Gaddy
Max Garner
Ivy Hickman Harris
Kerry A. Hensley
Russell J. Hollers
Rosemary K. Huntley
Gordon M. Knowles
Roy Maness
Ruth Bruton Morris
Danford E. Raynor, Jr.
Phillip H. Woodard

Total Net Assets: $4,345,518
Total Grants & Scholarships Awarded: $184,176

Community Fund Grants: $16,943
2007-08 Community Fund Grant Recipients:
Boy Scouts of America - Central NC Council, Candor Elementary School, Communities In Schools of Troy, Girl Scouts of Montgomery County, Montgomery Chamber of Commerce, Montgomery Community College Foundation, Montgomery County Council of Aging, Montgomery County Health Department, Montgomery County Historical Society, Montgomery County SAFE Kids, NC Cooperative Extension - Troy, Page Street Elementary School, Randolph County Senior Adults, Star Biscoe Elementary School, Trinity Music Academy and West Montgomery High School

Total Endowment Funds: 44
Affiliate Community Fund
Montgomery County Fund
Agency
First Baptist Church of Mount Gilead Endowment
Montgomery County Partnership for Children Endowment
Montgomery Memorial Hospital Endowment
Save the Old School Committee Endowment
Town Creek Indian Mound Fund Endowment
Trinity United Methodist Church Endowment
Designated
Dr. Charles Highsmith Nurses Education Fund Endowment
Huntley Endowment for First Baptist Church of Troy
J. I. & Margarette Hickman Endowment
Joe and Deanie Richardson Endowment
Montgomery Boy Scout Endowment
Navajo Weaving Trust
Tally and Frances Lassiter Teaching Fund
Trinity Music School Scholarship Endowment
Donor Advised
Brady W. and Joan H. Dickson Endowment
Branson and Lorraine McRae Endowment
Charles M. Johnson Endowment
Danny & Anita DeBerry Endowment
Earle A. & Jean B. Connelly Endowment
Gelynda T. Capel Endowment
Geraldine M. & Morgan C. Bailey, Jr. Elementary Education Endowment
Harold Van Derveer Fund
J. F. and Jean Allen Family Endowment
J. Smith Capel Jr. Charitable Endowment
James H. Garner Endowment
Jesse S. & Julianne B. Capel Charitable Trust Endowment
Kameron Kellam Memorial Fund
Kathleen DeVore Endowment
ONSC Badin Lake Endowment
Ray and Breon Allen Family Fund
Russell J. & Anna G. Hollers Little Folks Endowment
Alandale Endowment
Judy Stevens Endowment
Smitherman-Willis Endowment
Scholarship
Betty Gail Greene Williams Scholarship
Bob and Nancy Levin Scholarship Endowment
Bobby Dale Hopkins Memorial Scholarship
George W. Andrews Scholarship Endowment
Graves Memorial Scholarship Endowment
Nancy C. Capel Scholarship Endowment
Quik Chek Scholarship Endowment
Tina P. Armstrong Scholarship Endowment
Woodrow W. Robinson Scholarship Endowment

Moore

Established: 1993

Board Members

Randall R. Phillips, President
Stephen F. Later, Past-President
Donnell G. Adams, Jr.
Costello Washburn Barnes
Betsy Best
J. Hugh Bingham
Ferrell Bushing
Felton J. Capel, Sr.
Pidgie Chapman
Michael Henry
M. Hugh Hinton, Jr.
Louise H. Lucas
Kelly C. McCrann
John Mecimore
William Edward Samuels
Peggy Richardson Sarvis
William P. Saunders

Total Net Assets: $5,461,017
Total Grants & Scholarships Awarded: $328,005

Community Fund Grants: $5,700
2007-08 Community Fund Grant Recipients:
Arts Council of Moore County, Boys & Girls Club of the Sandhills, Carolina Performing Arts Center, Friends of Moore Guardian ad Litem, Malcolm Blue Historical Society, Pines of Carolina Girl Scout Council and Sandhills Kiwanis Charitable Foundation

Total Endowment Funds: 21
Affiliate Community Fund
Moore County Unrestricted Endowment Fund
Agency
Arts Council of Moore County Endowment
Arts Council of Moore County Scholarship Endowment
Friends of Weymouth, Inc. Endowment
Public Education Foundation of Moore County Endowment
Designated
Ellen Foy Airs Fund
Ann Taylor Hinton Endowment for Multiple Sclerosis
Arc of Moore County Endowment: Est. 2004 by William C. Coughenour, Jr. in honor of Jonathan McCrann
Dean A. Rich and N. Joel Rich Endowment
Ernst Ludwig Timmel Family Endowment
John W. Roffe and Marjorie A. Roffe Endowment (for Scholarships)
Mark and Carol Dawson Endowment
Prancing Horse Endowment: Est. 2004 by William Chambers Coughenour, Jr. in honor of Jonathan McCrann
Donor Advised
Brockett and Bienvenu Family Endowment
Buck Adams Charitable Endowment Fund
Joyce Family Charitable Endowment
Moore County Children's Endowment
The Centre W. Holmberg, Jr. Endowment
The Ralph Fund Endowment
Field of Interest
John W. Roffe and Marjorie A. Roffe Endowment (for Moore County)
Scholarship
Ronald V. Willard Scholarship Endowment

Mount Airy
Established: 1999

Board Members
Joseph H. Williams, President
Emily Smith Loftis, Vice-President
Cooper Adams, Secretary/Treasurer
Carol M. Burke
Wayne Burton
Hugh Campbell
Sarah J. Howerton
Tanya B. Jones
Henry Rowe
Morris Samet
Pat G. Woltz
Betty J. Wright

Total Net Assets: $564,838
Total Grants & Scholarships Awarded: $37,411

Total Endowment Funds: 17
Affiliate Community Fund
Mount Airy Unrestricted Endowment
Agency
Barbara & Emmett Forrest Endowment
Cindi & Andy Griffith Endowment
Diane Holcomb Endowment
Kester Sink Birthday Endowment
Mildred Wolfe Robertson Scholarship Fund
Mount Airy Public Library Endowment
Richard T. Howerton, Jr. Memorial Fund
Surry Arts Council Endowment
Susan P. Ashby Endowment
Designated
Sandy Beam Scholarship Fund
Donor Advised
Bruce Lowe Endowment
Surry Orthopaedic Endowment
Scholarship
Jonathan Jackson Cancer Survivors Scholarship
Philip Reeves Vaughn Sr. Memorial Scholarship
Robert E. Chilton Scholarship Fund
The PTA Hollingsworth Scholarship Fund

Northern Albemarle
Established: 2001

Board Members
Ronald O. Turlington, President
Cleveland Hawkins, Vice-President
Marilyn Jones Madrin, Secretary/Treasurer
Col. Cynthia Brickey
Lena Council
Michael Lee Culpepper
Patricia B. Cuthrell
Marion F. Eason*
Reba Melia Green-Holley
Lois Hofler
Elsie Griggs Hollowell-Pugh
John L. Johnson, Jr.
Raymond D. Meiggs
Herbert T. Mullen, Jr.
Charlotte Underwood

Total Net Assets: $808,403
Total Grants & Scholarships Awarded: $26,670

Community Fund Grants: $2,960
2007-08 Community Fund Grant Recipients:
Albemarle Hopeline, Girl Scout Council - Colonial Coast, Innovative Learning Center, National Council of Negro Women Inc., Northeast Section, NC 4-H Development Fund of Raleigh and Northeastern Community Development Corporation

Total Endowment Funds: 14
Affiliate Community Fund
Northern Albemarle Unrestricted Endowment
Agency
Camden Education Fund Endowment
Dr. Robert Gatling Gates County Historical Society Endowment
Historic Camden County Courthouse Endowment
Kids First, Inc. Endowment
Designated
Gwen Madrin Museum of the Albemarle Program Fund
Donor Advised
Henry and Elizabeth Stokes Charitable Endowment
Judge Thomas Watts Memorial Endowment
L. Polk Williams, Jr. Charitable Fund
Winifred Jones Wood Endowment
Field of Interest
The Women Givers of Northeast North Carolina Endowment Fund
Women Givers of Northeast North Carolina Gift Fund
Scholarship
Bertha Sawyer & Winfred B. Meiggs Sr. Family Scholarship Endowment
Elizabeth City Jaycees Scholarship Endowment

Onslow
Established: 2000

Board Members
Steve W. Wangerin, President
James D. Howard, Secretary
Donald H. Thompson, Treasurer
Todd Fischer
Hunter B. Hadley
Glenn Hargett
Rodney E. Martin
W. Kenneth Morgan
Debbi Ray Rouse
Ray L. Smith
John O. Stevenson
Boyd Tisdale
Ronald E. vonLembke
Gregory J. Williams

Total Net Assets: $3,448,326
Total Grants & Scholarships Awarded: $43,022

Community Fund Grants: $26,770
2007-08 Community Fund Grant Recipients:
Big Brothers Big Sisters of Southeastern North Carolina, Foundation for Hospice, Inc., Jacksonville-Onslow Sports Commission, New River Foundation, Onslow Community Ministries, Inc., Onslow County Partnership for Children and Onslow United Transit System, Inc.

Total Endowment Funds: 19
Affiliate Community Fund
Onslow Caring Communities Foundation Unrestricted Endowment
Agency
Jacksonville-Onslow Sports Commission Endowment
K. B. Hurst Endowment for the Onslow County Museum
Lids 4 Kids Foundation Endowment
Marine Corps Museum of the Carolinas Operating Endowment
Onslow County Public Library Endowment
Onslow Memorial Hospital Foundation Endowment
Sponsors For Academic Talent Endowment
USO of North Carolina, Inc.
Designated
Big Brothers Big Sisters Endowment for Onslow County
Caring Community Clinic Endowment
Onslow Community Ministries Endowment
Onslow County United Way Endowment
Donor Advised
Caring Community Heroes Endowment
Hubert and Evelyn Hargett Endowment
Martin Family Endowment
Project CARE Jacksonville/Onslow Endowment
Field of Interest
Onslow Women's Health Fund
Scholarship
Richard L. Ray Memorial Scholarship

Pamlico
Established: 2002

Board Members
Flora Moorman, President
Richard A. Hodges, Vice-President
Wayne Brackin, Secretary/Treasurer
F. Marion Altman, Jr.
Elizabeth Arthur
Sally T. Belangia
Timothy Buck
Garry Cooper
Ann A. Holton
Mim Miller
Julia R. Mobley

Total Net Assets: $359,297
Total Grants & Scholarships Awarded: $6,510

Community Fund Grants: $760
2007-08 Community Fund Grant Recipients:
Craven Literacy Council, Friends of the Oriental History Museum and HeartWorks Children's Medical Home Mission

Total Endowment Funds: 6
Affiliate Community Fund
Pamlico County Unrestricted Fund
Designated
Pamlico County Historical Association Endowment
Hodges Education Foundation Endowment
Field of Interest
Dottie Gray Ambulance Fund
Scholarship
Bill Harris Memorial Scholarship Fund
Colonel William R. Rice (Ret.) Leadership Development Fund

Pender

Established: 1992

Board Members

James L. Smith, President
Katherine Adams
Martin Beach
Bob Frazier
Cindy Jones
Ted Kaniuka
William P. Marshburn
Matt Mendez
Sandy Miller
Mark Nunalee
Ron Pannesi
Joyce Swicegood
Tonya Turner

Total Net Assets: $743,324
Total Grants & Scholarships Awarded: $19,420

Total Endowment Funds: 14

Affiliate Community Fund
Pender County Unrestricted Endowment Fund

Agency
Maple Hill Presbyterian Memorial Scholarship Endowment
Pender County Museum Endowment

Designated
Cecil Eakins Music and Church Education Fund of Shiloh Baptist Church
Frances D. Basden Endowment

Donor Advised
Burgaw Area Educational Progress Fund
Mary L. Mills Endowment
Thomas & Isabelle Pearsall Endowment

Scholarship
A. H. S. Class of 32 Scholarship Fund
Biberstein Scholarship Endowment
Edna R. Kellett Memorial Scholarship Endowment
Kitty Croom Memorial Scholarship Endowment
Opal R. & Roland B. Howard Memorial Scholarship Endowment
Rotary Club of Burgaw Scholarship Endowment

Pitt

Established: 1996

Board Members

J. Gordon Jethro, Jr., President
James D. Corbett, Vice-President
Ludie A. Moore, Secretary
Roy Ted Cox, Treasurer
Joel Butler
J. Michael Fields
Henry C. McNeese
William Peyton
Steve Stephenson, III
John S. Whichard
Charles Wilkerson, III

Total Net Assets: $1,621,239
Total Grants & Scholarships Awarded: $41,906

Total Endowment Funds: 19

Affiliate Community Fund
Pitt County Unrestricted Endowment

Agency
Boys & Girls Club of Pitt County Endowment
Greenville Community Shelter Endowment
Mary Eliza Ward Jones Scholarship Fund
Pitt-Greenville Crimestoppers Endowment

Designated
Family Church Endowment
John F. Minges III Endowment
Kathryn Paine McConnell Teacher Award Endowment

Donor Advised
B. Vernon Cox & Helena M. Cox Endowment
Beatrice Chauncey Endowment
Blake Tedder Burn Prevention Endowment
Ludie Moore Family Charitable Fund Endowment
Mary Raab, M.D. Endowment
University City Kiwanis Club Endowment
Minges/Pepsi-Cola Community Fund

Scholarship
Cody Blue Pilkington Scholarship Fund
Grover W. Everett-Chia Li Endowment
Robert William McConnell, MD Scholarship Endowment
Wilkerson Kiwanis Scholarship Endowment

Randolph

Established: 1991

Board Members

Stuart Fountain, President
K. Reid Pollard, Secretary/Treasurer
Huntley Bossong
Jeff Davis
Anne Honer
William D. Hoover
Robert Jarrell, Jr.
Warren D. Knapp, Jr.
Michael C. Miller
Robert E. Morrison
William H. Redding, Jr.
Bonnie R. Renfro
Cynthia G. Schroder
Scott Smith

Total Net Assets: $551,139
Total Grants & Scholarships Awarded: $14,853

Total Endowment Funds: 12

Affiliate Community Fund
Randolph County Unrestricted Endowment Fund

Agency
Asheboro Parks Endowment
Asheboro Parks Gift Fund
Center of Living Home, Health & Hospice Endowment
NC Pottery Center Endowment
Randolph County School Endowment
Randolph County Senior Adults Endowment
United Way of Randolph County Endowment

Donor Advised
Friends of Eastern Randolph Schools Endowment

Scholarship
Jason Davis Memorial Scholarship
LeRoy K. Taul Scholarship Endowment
Richard Ellis Scholarship Fund

Robeson

Established: 2005

Board Members

Donna Chavis, President
James F. Byrne, Past-President
James H. Adams, Jr.
Donald A. Bonner
Kyle Chavis
Eric B. Dent
Gayle Fernandez
James Gore
Sara B. Hayes
Yvonne S. Johnson
Thomas M. Lewis
Tim Locklear
Zoe Locklear
Jeffrey B. Neelon
Maria P. Parker
Horace E. Stacy, Jr.
John A. Staton

Total Net Assets: $447,991
Total Grants & Scholarships Awarded: $5,180

Community Fund Grants: $1,500
2007-08 Community Fund Grant Recipients:
Baptist Children's Homes of NC, Hayswood Alumni Association, Lumberton Emergency Rescue, Methodist Home For Children, NC 4-H Development Fund of Raleigh, Pines of Carolina Girl Scout Council, Rape Crisis Center of Robeson County, Robeson County Health Department, Sacred Pathways, Inc. and Town of Fairmont

Total Endowment Funds: 17

Affiliate Community Fund
Robeson County Unrestricted Endowment

Agency
Robeson County Public Library Endowment
United Way of Robeson County Endowment

Designated
Boys & Girls Club of Lumberton, North Carolina Endowment
Cedar Grove Baptist Church Endowment
James F. Byrne Endowment
Robeson County Public Library Book Endowment
Robeson Technical College Foundation, Inc. Endowment
South Robeson Medical Scholarship Endowment
Southeastern Family Violence Center Endowment
Southeastern Regional Medical Center Foundation Endowment
Tom and Shirley Lewis Endowment
University of North Carolina at Pembroke Foundation Endowment

Donor Advised
Robeson County Anonymous Fund
Rotary Club of Lumberton Charitable Endowment

Field of Interest
Frank M. and Betty Fukuda Memorial Fund

Scholarship
Chris and R. S. Bond Scholarship Endowment for South Robeson High School

Rockingham
Established: 1995

Board Members
Theodore Eino Haapala, President
Scott Barham
J. Michael Fargis, Sr.
W. Thomas Flynt
R. Martin Melvin
Fred H. Timper
Donna D. Van Ness
C. Grayson Whitt

Total Net Assets: $1,348,041
Total Grants & Scholarships Awarded: $27,001

Total Endowment Funds: 7
Affiliate Community Fund
Rockingham County Unrestricted Endowment Fund
Agency
Free Clinic of Reidsville and Vicinity, Inc. Endowment
Morehead Memorial Hospital Foundation Endowment
Designated
Penn House Endowment
Donor Advised
Madison Lion's Club of Madison, NC Endowment
Reidsville Kiwanis Endowment
Home Savings Bank Charitable Endowment

Rocky Mount
Established: 2004

Board Members
Robert R. Mauldin, President
Celeste M. Pittman, Vice-President
J. Richard Futrell, Jr., Treasurer
Sally Mayo Adams
Allan L. Barker
William H. Batchelor
Thomas A. Betts, Jr.
Nick B. Boddie
Daniel L. Crocker
H. Mark Daley, Jr.
Kevin G. Harris
Samuel W. Johnson
William H. Kincheloe
Charles T. Lane
Tom Rogers
Deborah E. Sperati
A. Donald Stallings
J. Buckley Strandberg
Braxton B. Townsend, Jr.
Elizabeth M. Turnage
Frederick E. Turnage
Gloria Wiggins-Hicks

Total Net Assets: $2,172,726
Total Grants & Scholarships Awarded: $100,136

Total Endowment Funds: 8
Affiliate Community Fund
Rocky Mount Area Community Fund
Agency
Adam Harrold Endowment
Braswell Memorial Public Library Endowment
Communities in Schools Endowment Fund
Tar River Choral and Orchestral Society Endowment
Donor Advised
Carlton Thorpe Daley Fund
Futrell-Mauldin Community Fund for Greater Rocky Mount
Townsend Family Endowment

Sampson
Established: 1998

Board Members
Hugh B. Barwick
Raeford Daughtry
Annabelle L. Fetterman
Luther D. Starling

Total Net Assets: $595,033
Total Grants & Scholarships Awarded: $23,890

Total Endowment Funds: 9
Affiliate Community Fund
Sampson County Unrestricted Endowment
Designated
Hobbton High School/Lou Wilson Memorial Endowment
James E. and Mary Z. Bryan Foundation Endowment for Sampson Community College
Donor Advised
Annabelle L. Fetterman Gift Fund
Robert I. & Eleanor S. Powell Endowment
Robert I. & Eleanor S. Powell Gift Fund
Scholarship
Amos & Alice Butler Lakewood School Area Educational Fund
Betty Jean Kirchdorfer Dudley Scholarship Endowment
Pineland College/Edwards Military Institute Scholarship Endowment

Swain
Established: 1995

Board Members
Ronald LaRocque, President
Donna K. Ennis, Secretary
Ann Marie Wright, Treasurer
Toby L. Allman, Past-President
Jessica R. Cline
Elizabeth Cook
Timothy O. Cooper
Elise Delfield
Gail O. Findlay
Linda S. Greene
Debra L. Lawley
Tetia McMichael
Kenneth Mills
Cheryl Strickland
Linda Sue Van Deusen
Clay Wilson
Dan Wood

Total Net Assets: $682,388
Total Grants & Scholarships Awarded: $79,500

Community Fund Grants: $1,800
2007-08 Community Fund Grant Recipient:
Swain County Middle School - Summer Adventures Program

Total Endowment Funds: 15
Affiliate Community Fund
Swain County Unrestricted Endowment Fund
Agency
Fontana Regional Library Endowment
Living Waters Ministries
PAWS: Placing Animals Within Society Endowment
Designated
Bunn Band Boosters Endowment
Swain County United Gift Fund
Donor Advised
Kennedy Endowment Fund
Nantahala Outdoor Center Environmental & Humanitarian Endowment
Nantahala Outdoor Center Environmental & Humanitarian Gift Fund
Swain High Instrument Program Endowment
Youth Are Our Future Endowment
Scholarship
Bob Robinson Family Scholarship Endowment
Julia Hunt Endowment
McHan-Freeman-Shuler Scholarship Endowment
Swain County Public Schools Foundation Scholarship Endowment

Vance
Established: 1997

Board Members
Paul W. Harris, President
David A. Ruggles, Vice-President
Caroline Slater Burnette, Secretary
Cece Leahy, Treasurer
Nancy Smith, Past-President
Jimmy G. Adams
Phillip C. Burnette
Angela R. Butts
D. Woodrow Caudle
James D. Edwards
Tonya Burnette Kilgore
Patsy Rivers
Norman Shearin
Beth Walker
Adrian Brame Woody

Total Net Assets: $167,482
Total Grants & Scholarships Awarded: $15,232

Community Fund Grants: $1,550
2007-08 Community Fund Grant Recipients:
ACTS of Vance County, Inc., Pines of Carolina Girl Scout Council and The Faith to Freedom Project Inc.
Youth in Philanthropy Initiative Grants: *$1,950*
2007-08 Youth Grants: *Cotton Memorial Presbyterian Church and Northern Vance High School*

Total Endowment Funds: 6
Affiliate Community Fund
Vance County Unrestricted Endowment
Agency
Henderson Community Concert Association Endowment
Henderson Family YMCA Endowment
Northeast Piedmont Chorale Endowment
United Way of Vance County Endowment
Donor Advised
Church Family Fund

Wake

Established: 1991

Board Members

Jeffrey M. Raxlin, Secretary/Treasurer
Hope Holding Connell
June Costa
Stuart B. Dorsett
Yvonne Lewis Holley
Kenneth G. Reece
Natalie Smailes
Rod Webb
Edward Lee Willingham, IV

Total Net Assets: $12,508,483
Total Grants & Scholarships Awarded: $1,387,612

Total Endowment Funds: 90

Affiliate Community Fund
Wake County Unrestricted Endowment Fund

Agency
Alice Aycock Poe Center for Health Education Endowment
Arts Together, Inc. Endowment Fund
FIGS of Wake County Endowment
Joyce Wilkins Pope Endowment for the Raleigh Fine Arts Society, Inc.
Preservation North Carolina Headquarters Fund
Raleigh Fine Arts Society Endowment
Raleigh Little Theatre Endowment
Tammy Lynn Memorial Foundation, Inc. Endowment
The Crape Myrtle Festival Endowment
The Talbert O. Shaw Living-Learning Center Endowment
Wade Edwards Endowment Fund for Urban Ministries of Raleigh, Inc.
Yates Mill Endowment

Designated
Boys & Girls Clubs Endowment Fund
Capital Area Preservation, Inc. Endowment
Carolinas Center for Hospice and End of Life Care, Inc.
Edwin P. Friedberg Endowment
First Citizens Bank Endowment for YMCA
First Citizens Bank Triangle Urban League Endowment
Fuquay-Varina Technical College Scholarship Endowment
Glenaire, Inc. Endowment
Gov. & Mrs. Dan K. Moore Endowment To Keep NC Clean & Beautiful
Haven House Inc. Endowment
Hospice of Wake County Endowment
James E. and Mary Z. Bryan Foundation Endowment for Community Learning Centers, Inc.
James E. and Mary Z. Bryan Foundation Endowment for Meredith College
James E. and Mary Z. Bryan Foundation Endowment for Peace College
James E. and Mary Z. Bryan Foundation Endowment for Ravenscroft School
James E. and Mary Z. Bryan Foundation Endowment for Shaw University
James E. and Mary Z. Bryan Foundation Endowment for St. Augustine's College
Junior League of Raleigh, Inc. Endowment
Lewis R. Holding Endowment Fund for the Fine Arts
Meredith College Endowment
NAMI North Carolina Endowment
North Carolina Theater Endowment
R. P. and Maggie B. Holding Endowment for Ravenscroft School
R. P. and Maggie B. Holding Endowment for Shaw University
R. P. Holding Endowment for Faith Lutheran School
Raleigh Boychoir Endowment
Raleigh Rescue Mission Endowment
Raleigh School Endowment for Excellence
Robert P. Holding, Jr. Garden Fund
Ron King ASP Endowment
Saint Mary's School Scholarship Endowment
Second Chance Scholarship Endowment
Shaw University Endowment
Society for the Prevention of Cruelty to Animals of Wake County (SPCA of Wake County) Endowment Fund
SouthLight Endowment
The Healing Place of Wake County Endowment
The Women's Center Endowment
WakeMed Endowment

Donor Advised
2007 Executive Council Charitable Gift Fund
Anchor Endowment
Blannie Medlin Adams Endowment Fund
Boyette Family Fund
C. David Johnson, Jr. Family Fund
Charles Finch Gaddy Endowment
Charles W. Gaddy and Lucy Finch Gaddy Fund
Claude William Gaddy Endowment
Dorsett Family Endowment
Fox Family Fund
Gaddy Gift Fund
Goldston Family Endowment
Goldston Family Fund
Harvest Call
Jeanette W. Hyde Endowment
Jeanette W. Hyde Gift Fund
Jody Ragland Darden Charitable Gift Fund
Lewis R. Holding Fund
Mr. and Mrs. George Edward Bell Holding Endowment
Painter Family Endowment
Ragland Family Fund
Raleigh Alumnae Delta Gift Fund
Sarah Elizabeth Clampett Endowment
Slaybaugh Family Endowment
The Campbell Fund
Virginia B. Williams Endowment
Wayne D. Duncan Family Fund
William G. Parker Memorial Endowment
Worthy Causes Endowment
Zawadi Charitable Gift Fund
Zawadi Education Fund

Field of Interest
The Women's Network - Connecting for Change Gift Fund

Scholarship
Ellis-Faulk Fund
Norah Morris Memorial Scholarship Endowment
Raleigh Alumnae Delta Scholarship Endowment
Sharma Family Scholarship Fund
The George A. Kahdy Scholarship Endowment
William Pretty, Jr. Scholarship Endowment
William Sanders Scholarship

Warren

Established: 1999

Board Members

A. Sears Bugg, President
Richard E. Hunter, Secretary/Treasurer
Fern L. Boyd
Julian Farrar
George A. Fleming
Charles S. Grady
Mary Hehl
Howard F. Jones
Robert M. Monk

Total Net Assets: $41,116

Community Fund Grants: $1,400
2007-08 Community Fund Grant Recipients:
Pines of Carolina Girl Scout Council and Preservation Warrenton, Inc.

Total Endowment Funds: 2

Affiliate Community Fund
Warren County Unrestricted Endowment

Agency
Historic Hebron Methodist Church Endowment

Watauga

Established: 1993

Board Members

Jonathan C. Allen, President
T. Al Wheeler, Jr., Vice-President
Pam Terrell, Secretary
Penny Robinette Taylor, Past-President
Bettie Bond
Velma C. Burnley
Brian C. Crutchfield
Alfred Glover
Tom Hearron
Andrew P. Mason
Donald B. Saunders
Claude Smith
B. Park Terrell
Gisele Weisman
Jill Jordan Wilson

Total Net Assets: $2,348,844
Total Grants & Scholarships Awarded: $103,461

Community Fund Grants: $2,800
2007-08 Community Fund Grant Recipients:
Appalachian Senior Companion Program, Blowing Rock Stage Company, Garden for Humanity and Oasis, Inc.

Total Endowment Funds: 27

Affiliate Community Fund
Watauga County Unrestricted Endowment Fund

Agency
Church of the Holy Cross Endowment
Doc & Merle Watson Museum Fund
High Country Recreation Foundation Endowment
Oasis, Inc. Endowment
Parent to Parent Endowment Fund
Patricia M. and Michael J. Cade Endowment
Rumple Memorial Presbyterian Church Scholarship Endowment
Valle Crucis Community Park Endowment

Watauga Education Foundation Endowment Fund
Designated
Armfield and Rachel Rivers Coffey Memorial Fund
Growing Wheel Endowment Fund
Donor Advised
Dora S. and V. B. Mast Education, Conservation and Charitable Fund
Martha Mathes Endowment
High Country Watermedia Society Endowment
Mountain AIDS Support Endowment
Scholarship*
Bill Horn Scholarship Endowment
Gene L. Reese Scholarship Endowment
Haysi High School Class of 1961 Memorial Scholarship
John & Ruth Blue Scholarship Endowment
John E. Cooper, III Memorial Scholarship Endowment
John Knapp Memorial Scholarship Endowment
Lan O'Loughlin Personal Achievement Award
Mary Banks & F. Gwyn Harper Scholarship Fund
PEO Chapter Q Margaret Gragg Scholarship Endowment
Ted Mackorell Memorial Fund
Wayne D. Duncan Appalachian State University Faculty Enrichment & Teaching Fellowship Endowment

**The Watauga affiliate has a unique relationship with the Watauga-Ashe-Wilkes Scholarship Fund listed under Non Affiliate Community Funds and partners with the Ashe affiliate to administer the Ruth Vannoy Price Scholarship Fund.*

Wayne

Established: 1998

Board Members

Harold D. Brashear, President
Robert B. Logan, Vice-President
William Whitfield Smith, Vice-President
Jimmie L. Edmundson, Secretary/Treasurer
Edward H. Wilson, Past-President
David Bean
Andrew R. Clark
John Collins
Ann Hunter
Jack E. Kannan
Jane Rustin
Oliver Ralph Toomey
John Walston
Chris Wood

Total Net Assets: $2,893,183
Total Grants & Scholarships Awarded: $266,370

Community Fund Grants: $460
2007-08 Community Fund Grant Recipient:
Kidz Dayz Inc.

Total Endowment Funds: 19
Affiliate Community Fund
Wayne County Unrestricted Endowment
Agency
Education Foundation of Wayne County Public Schools Endowment
Foundation for Wayne Community College Endowment
Old Waynesborough Commission Endowment
WAGES Endowment
Wayne County Historical Association Endowment
Designated
Boy Scouts of America, Tuscarora Council Endowment
Hugh, Eleanor, Anne Turlington Endowment for the Fremont STARS School
James E. and Mary Z. Bryan Foundation Endowment for Mount Olive College
James E. and Mary Z. Bryan Foundation Endowment for Wayne Community College
James E. and Mary Z. Bryan Foundation Endowment for Wayne Community College Dental Program
James E. and Mary Z. Bryan Foundation Endowment for Wayne Country Day School
Mary C. Norwood Endowment
Toomey-Wayne County Chamber Endowment for the Wayne County Charitable Partnership
W. Burkette Raper Endowment Sponsored by Southern Bank and Trust Company
Donor Advised
Moses E. & Geraldine B. King Family Endowment
Shepherd-Wooten Fund
Wayne Foundation Endowment

Wilkes

Established: 1993

Board Members

Sarah F. Howell, President
William Burke, Vice-President
Delynda Ward, Secretary
Ronald S. Pearson, Treasurer
Coleen Bush
Vanessa Eller
Dennis M. Huggins
Madelene Johnson
Freida Matthews
Steven E. Melton
David Miller
Brenda F. Page
Dan Pardue
Chris Reavis
Joseph T. Samuel
Dennis Lee Sawyers
Terrie Stackhouse
Phil G. Stevens

Total Net Assets: $450,746
Total Grants & Scholarships Awarded: $35,940

Community Fund Grants: $10,000
2007-08 Community Fund Grant Recipients:
Child Abuse Prevention Team/Our House, Communities In Schools of Wilkes County, Kyle Hayes Memorial Endowment, Old Wilkes, Inc./Wilkes County Heritage Museum Project, Rainbow Center, Inc., Samaritan Christian Ministry of Wilkesboro, Volunteers for Wilkes Literacy, Wilkes Adult Developmental Activity Program, Inc., Wilkes County Retired School Personnel, Wilkes County Schools Cultural Arts Department, Wilkes Health Foundation and Yadkin River Greenway Council
Youth in Philanthropy Initiative Grants: *$4,900*
2007-08 Youth Grants: *East Wilkes High School, West Wilkes High School and Wilkes Playmakers*

Total Endowment Funds: 9
Affiliate Community Fund
Greater Wilkes Community Fund
Agency
Della Arnold Scholarship Endowment
United Way of Wilkes County Endowment
Designated
Bill Absher Memorial Endowment
Wilkes County Educational Foundation Endowment
Field of Interest
Kyle Hayes Memorial Endowment Fund
Scholarship*
James E. and Violet A. Carson Scholarship Endowment
Julia & Blake Lovette Scholarship for the Study of the Sciences
The Brushy Mountain Ruritan Club Endowment

**The Wilkes County affiliate also has a unique relationship with the Watauga-Ashe-Wilkes Scholarship Fund listed under Non Affiliate Community Funds.*

Wilson

Established: 1997

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Total Net Assets: $3,111,364
Total Grants & Scholarships Awarded: $82,037

Community Fund Grants: $3,560
2007-08 Community Fund Grant Recipients:
ARC of Wilson, Omega Development Group of Wilson, NC, Shreve Scholarship Endowment and Wilson Family Young Men's Christian Association

Total Endowment Funds: 18
Affiliate Community Fund
Wilson County Unrestricted Endowment
Agency
Eastern NC School for the Deaf Foundation, Inc. Endowment
Friends of the Wilson County Public Library Endowment
Hope Station Endowment
Wilson Family YMCA Endowment
Designated
Dr. Bill Hunter Scholarship Endowment
Eastern NC School for the Deaf Foundation, Inc. Combined Fund
Eastern NC School for the Deaf Foundation, Inc. Margie Everett Fund
Eastern NC School for the Deaf Foundation, Inc. PSO Scholarship Fund
Eastern NC School for the Deaf Foundation, Inc. Student Incentive/Field Trip Fund
First United Methodist Church of Wilson Endowment

Donor Advised
Wooten Family Fund
Scholarship
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Loretta B. Parker Memorial Scholarship Endowment
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Shreve Scholarship Endowment
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Established: 1999

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Lee Zachary

Total Net Assets: $355,319
Total Grants & Scholarships Awarded: $5,450

Community Fund Grants: $850
2007-08 Community Fund Grant Recipient:
Yadkin Home Place, LLC (Nurture Appalachia CDC)

Total Endowment Funds: 17
Affiliate Community Fund
Yadkin County Legacy Fund
Agency
Brandon Family Memorial Fund
Yadkin Christian Ministries Endowment
Designated
H. Frank & Susan S. Steelman Endowment
Donor Advised
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Ethel & Bobby Hobson Family Endowment
George Shugart Family Endowment
Pauline "Polly" Hudspeth Wood & Dr. William L Wood Sr. Endowment
Ted C. Williams Memorial Endowment
Scholarship
Hubert Lewis Phillips and Pearl Shermer Phillips Scholarship Fund
Johnny Lineberry Memorial Scholarship Fund
Nicholas A. Martin Memorial Scholarship
R. P. Buchanan Scholarship Endowment
Shirley A. Gough Memorial Endowment
Tim Brandon Memorial Scholarship Endowment

Non-Community Affiliate Funds

Agency
Boys & Girls Clubs of Cleveland County
Charles H. Stone Memorial Library Endowment
Hezekiah Alexander Endowment
Jesse Helms Center Endowment
Kathleen Bryan Edwards Endowment for the NC Coastal Federation
L. P. Best House Endowment
McPhail-Geddie Family Cemetery Endowment
North Carolina School of the Arts Fund for the Northeast Region Endowment
Northeast Academy Endowment
Southern Appalachian Botanical Society Endowment
Washington County Library Endowment Fund
Designated
Charlotte Museum of History Capital Campaign Gift Fund
Danette Streater Memorial Endowment
Davidson College Scholarship Endowment
Edward and Margaret Brown Endowment for Save the Children and Region A Partnership for Children
Fund to Benefit Jesse Helms Center at Wingate College
George Broadrick/Young Harris College Endowment
James E. and Mary Z. Bryan Foundation Endowment for James Sprunt Community College
James E. and Mary Z. Bryan Foundation Endowment for Laurinburg Institute
James E. and Mary Z. Bryan Foundation Endowment for North Carolina Wesleyan College
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William Block Memorial Endowment
Carolina Mountain Trust for Children and Youth
Edward W. Brown, Jr., and Margaret G. Brown Endowment
Scholarship
Anson County Bearcat Scholarship Endowment
Dr. Joseph A. Fleetwood, Jr. Scholarship Endowment
Fallen Friends Memorial Scholarship Endowment
Nath Thompson Scholarship Endowment
Peter S. Slomianyj Scholarship Fund
Virginia Dillon Fox Scholarship Endowment
Watauga-Ashe-Wilkes Scholarship*
**The Watauga-Ashe Wilkes Scholarship Endowment provides scholarships to deserving students and funding for general support of education purposes in Watauga, Ashe and Wilkes counties.*

Statewide Funds

Agency
Historic Preservation Foundation of North Carolina Endowment
John C. Washington Endowment for NC Citizens who are Deaf-Blind
Legal Aid of North Carolina Endowment
LWV NC Citizen Education Foundation
Marion Covington Lecture Endowment
Mental Health Association of North Carolina Thompson Endowment
NC Caring Dental Professionals Endowment
NC Library Association Endowment
NC Public Health Association Scholarship
NCPHA Foundation for a Healthy Future
North Carolina Recreation & Park Endowment
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Tryon Palace Council of Friends Endowment
Wood Endowment
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Dr. Ann F. Wolfe Endowment
NC Dental Health Endowment
Field of Interest
NCGives
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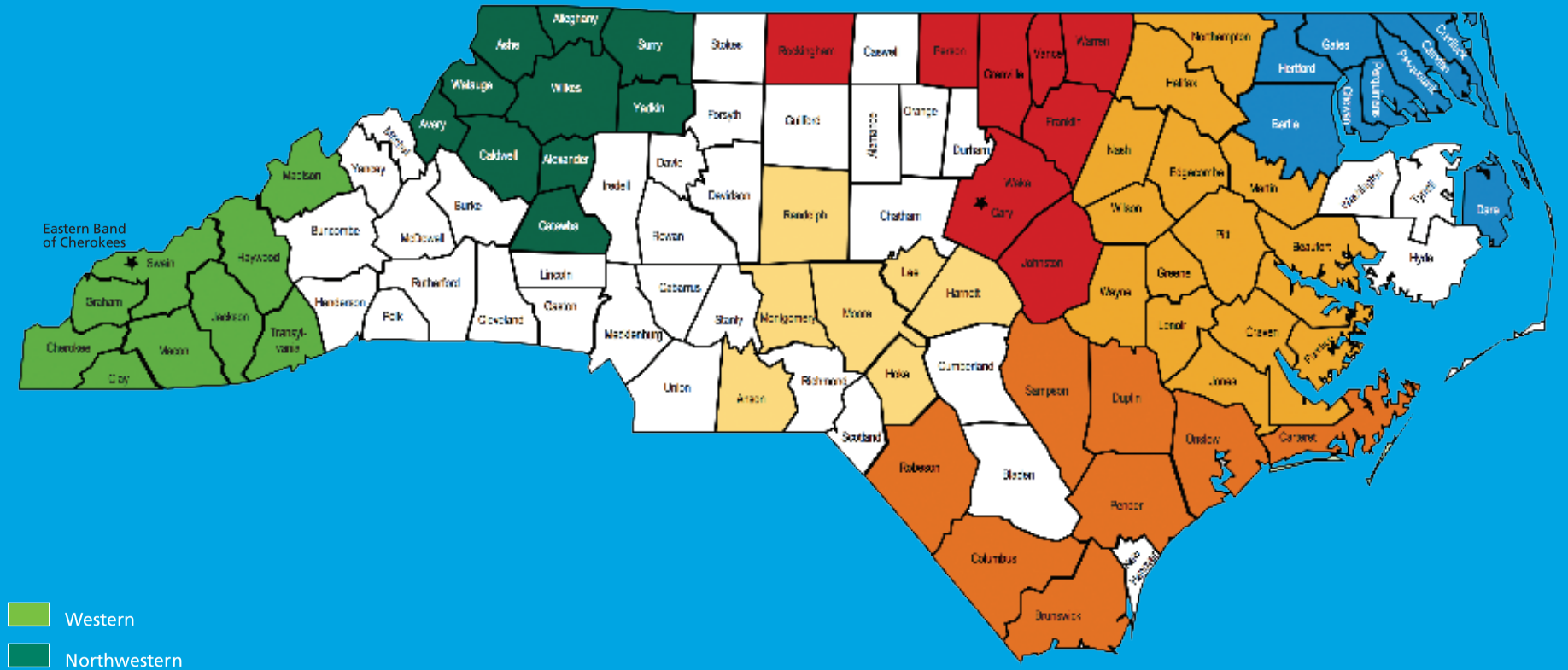

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